

**PUBLIC NOTICE**

**BEFORE THE HON'BLE NATIONAL COMPANY LAW  
TRIBUNAL AT AHMEDABAD**

**CA (CAA) NO. 10/NCLT/AHM/2019**

In the matter of Companies Act, 2013;

**AND**

In the matter of Sections 230 to 232 read with  
Section 52 and other applicable provisions of  
the Companies Act, 2013;

**AND**

In the matter of Composite Scheme of  
Arrangement amongst Reliance Jio Infocomm  
Limited and Jio Digital Fibre Private Limited  
and Reliance Jio Infratel Private Limited and  
their respective shareholders and creditors;

**AND**

In the matter of:

**Reliance Jio Infocomm Limited**  
CIN: U72900GJ2007PLC105869  
Registered office: Office - 101, Saffron, Nr. Centre Point,  
Panchwati 5 Rasta, Ambawadi,  
Ahmedabad - 380006  
Tel: 079 3560 0100  
Email ID: Jio.InvestorRelations@ril.com  
Website: [www.jio.com](http://www.jio.com)

**....Demerged Company / Transferor Company**

**Jio Digital Fibre Private Limited**  
CIN: U64200GJ2018PTC105652  
Registered office: Office - 101, Saffron, Nr. Centre Point,  
Panchwati 5 Rasta, Ambawadi,  
Ahmedabad - 380006  
Tel: 079 3560 0100

**....Resulting Company**

**Reliance Jio Infratel Private Limited**  
CIN: U64200GJ2013PTC105870  
Registered office: Office - 101, Saffron, Nr. Centre Point,  
Panchwati 5 Rasta, Ambawadi,  
Ahmedabad - 380006  
Tel: 079 3560 0100

**....Transferee Company**

**(hereinafter together referred to as "Applicant  
Companies")**

**Addendum to advertisement for notice of meeting of  
secured creditors (including secured debenture holders),  
unsecured creditors (including unsecured debenture  
holders), preference shareholders and equity  
shareholders of the Demerged Company / Transferor  
Company**

The Demerged Company / Transferor Company had issued a  
Notice dated 12<sup>th</sup> January, 2019 for convening meetings of  
its secured creditors (including secured debenture holders),  
unsecured creditors (including unsecured debenture  
holders), preference shareholders and equity shareholders  
on Monday, 18<sup>th</sup> February, 2019 in terms of the Order dated  
11<sup>th</sup> January, 2019 of the Hon'ble National Company Law  
Tribunal, Ahmedabad Bench.

The Notice was also published in the newspapers on  
17<sup>th</sup> January, 2019.

The Applicant Companies have modified the Composite  
Scheme of Arrangement amongst Reliance Jio Infocomm  
Limited and Jio Digital Fibre Private Limited and Reliance Jio  
Infratel Private Limited and their respective shareholders  
and creditors ("Scheme"), in terms of clause 28.1 of the  
Scheme, such that the Resulting Company and the  
Transferee Company shall provide an option to the  
shareholders of the Demerged Company and to the  
Transferor Company, at their option, to receive a part of the  
consideration in the form of preference shares, for the  
demerger of the Demerged Undertaking (as defined in the  
Scheme) and transfer of the Transferred Undertaking (as  
defined in the Scheme) respectively. The aggregate  
consideration envisaged pursuant to the Scheme does not  
undergo any change. The modified Scheme has been  
uploaded on the website of the Demerged Company /  
Transferor Company i.e., [www.jio.com](http://www.jio.com) and is available free of  
charge at the registered office of the Applicant Companies  
or at the office of its advocates viz. Thakkar and Pahwa,  
Advocates, 71, New York Tower-A, Opp. Muktidham Derasar,  
Thaltej, Ahmedabad 380054 from 10:00 a.m. till 6:00 p.m. on  
all business working days (i.e. except Saturdays, Sundays  
and public holidays), upto the date of the Meeting.

Dated this 12<sup>th</sup> February, 2019

Sd/-  
Jyoti Jain  
Authorised Signatory of the Applicant Companies