

October 17, 2018

National Stock Exchange of India Limited
Exchange Plaza, C/1, G Block
Bandra – Kurla Complex
Bandra (East)
Mumbai 400 051

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001

Issue Description / Description of Security:
NSE

PPD1	:	Infotel Broadband Ser. 8.95% 2020 (PPD-1)
PPD2	:	Infotel Broadband Ser. 8.95% 2020 (PPD-2)
PPD3	:	Reliance Jio Info 9.25% 2024 (PPD-3)
PPD4	:	Reliance Jio Info 8.95% 2019 (PPD-4)
PPD5	:	Reliance Jio Info 8.90% 2020 (PPD-5)
		Reliance Jio Info 9.00% 2025 (PPD-5)
PPD8	:	Reliance Jio Info 8.25% 2025 (PPD-8)
PPD9	:	Reliance Jio Info 8.10% 2019 (PPD-9)
PPD10	:	Reliance Jio Info 8.10% 2019 (PPD-10)
PPD11	:	Reliance Jio Info 8.32% 2021 (Series - PPD-11)
PPD12	:	Reliance Jio 8% 2023 PPD12
PPD13	:	Reliance Jio Info 8% 2023 (PPD13)
PPD14	:	Reliance Jio Info 7.97% 2022 Sr- PPD14
PPD15	:	Reliance Jio Info 8.70% 2021 Sr-PPD15
PPD16	:	Reliance Jio Info 8.70% 2021 (PPD16)

Scrip code:
BSE

PPD1	:	946839
PPD2	:	946866
PPD3	:	950380
PPD4	:	951268
PPD5 (Option 1)	:	951555
PPD5 (Option 2)	:	951556
PPD8	:	952917
PPD9	:	953866
PPD10	:	954038
PPD11	:	954293
PPD12	:	957846
PPD13	:	957862
PPD14	:	957904
PPD15	:	957992
PPD16	:	958110

Dear Sir,

Subject: Compliance under Regulation 52(5) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Further to our letter dated October 17, 2018 in connection with Un-audited Financial Results of the Company for the half year September 30, 2018, we send herewith a certificate pursuant to Regulation 52(5) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 issued by Axis Trustee Services Limited, Debenture Trustees for the above captioned debentures issued by the Company.

We request you to kindly bring the above information to the notice of your members.

Thanking you,

Yours faithfully,
For **Reliance Jio Infocomm Limited**


(Jyoti Jain)
Company Secretary

Encl: As above





ATSL/CO/2018-19/5346
17th October, 2018

To,
The Company Secretary,
Reliance Jio Infocomm Limited,
5th Floor, Maker Chambers IV, 222
Nariman Point, Mumbai – 400 021

Kind Attn: Mr. Jyoti Jain

Dear Sir,

Sub: Letter of Debenture Trustee pursuant to Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015

Dear Sir,

We write in our capacity as the Debenture Trustee for the various Non-Convertible Debentures (NCDs) issued by **Reliance Jio Infocomm Limited** ("Company") and listed on the BSE Limited and the National Stock Exchange of India Limited ("**Listed Debt Securities**").

Pursuant to Regulation 52(4) read with Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015, the Company is required to submit its half yearly/annual financial results to the Stock Exchange, with a letter of the Debenture Trustee (Axis Trustee Services Limited) that the Debenture Trustee has noted the contents furnished by the Company in terms of Regulation 52(4).

In pursuance thereof we hereby confirm that we have received the said aforesaid information vide your letter dated 17th October, 2018 (enclosed herewith) along with the relevant/necessary supporting and we have noted the contents in respect of the Listed Debt Securities issued by the Company.

Thanking You,

Yours Faithfully
For **Axis Trustee Services Limited**

Mangalagowri Bhat
Senior Manager

AXIS TRUSTEE SERVICES LTD.

(A wholly owned subsidiary of Axis Bank)

Corporate Identity Number (CIN): U74999MH2008PLC182264

REGISTERED OFFICE: Axis House, Wadia International Centre, Pandurang Budhkar Marg, Worli, Mumbai - 400 025.

CORPORATE OFFICE: Axis Trustee Services Limited | The Ruby | 2nd Floor | SW | 29 Senapati Bapat Marg | Dadar West | Mumbai- 400 028

Tel. No.: 022 6230 0451 • Website: www.axistrustee.com