

**RELIANCE JIO INFOCOMM LIMITED**

Registered Office: Office - 101, Saffron, Nr. Centre Point, Panchwati 5 Rasta, Ambawadi, Ahmedabad, Gujarat 380 006

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**FORM NO. CAA.2**

[Pursuant to Section 230(3) and rule 6 and 7]

**CA (CAA) 119 OF 2019**

**Reliance Jio Infocomm Limited ... Applicant Company**

**Notice and advertisement of notice of meeting**

Notice is hereby given that by an order dated the 20<sup>th</sup> day of December, 2019, the Ahmedabad Bench of National Company Law Tribunal ("Tribunal") has directed separate meetings to be held of the following 7 (seven) classes of creditors of the Applicant Company on Thursday, 30<sup>th</sup> January, 2020 at Walchand Hirachand Hall, 4<sup>th</sup> Floor, IMC Chamber of Commerce and Industry, IMC Building, IMC Marg, Churchgate, Mumbai - 400020, as under:

- (a) Meeting of the Debenture Holders holding Unsecured Non-Convertible Debentures issued by the Applicant Company shall be held at 10:30 a.m.;
- (b) Meeting of the Debenture Holders holding Unsecured Non-Convertible Debentures issued by the Applicant Company and guaranteed by Reliance Industries Limited ("RIL"), shall be held at 11:15 a.m. or immediately after conclusion of the meeting of the Debenture Holders holding Unsecured Non-Convertible Debentures issued by the Applicant Company;
- (c) Meeting of the Debenture Holders holding Secured Non-Convertible Debentures issued by the Applicant Company shall be held at 12:00 Noon or immediately after conclusion of the meeting of the Debenture Holders holding Unsecured Non-Convertible Debentures issued by the Applicant Company and guaranteed by RIL;
- (d) Meeting of Lenders of Unsecured Foreign Currency Borrowings and guaranteed by RIL shall be held at 12:45 p.m. or immediately after conclusion of the meeting of the Debenture Holders holding Secured Non-Convertible Debentures issued by the Applicant Company;
- (e) Meeting of Banks for supply of goods from Foreign and Indian vendors shall be held at 01:30 p.m. or immediately after conclusion of the meeting of the Lenders of Unsecured Foreign Currency Borrowings and guaranteed by RIL;
- (f) Meeting of Lender of Unsecured Rupee Debt and guaranteed by RIL shall be held at 02:15 p.m. or immediately after conclusion of the meeting of the Banks for supply of goods from Foreign and Indian vendors; and
- (g) Meeting of Supplier for supply of goods and guaranteed by RIL shall be held at 02:45 p.m. or immediately after conclusion of the meeting of the Lender of Unsecured Rupee Debt and guaranteed by RIL;

to consider the Scheme of Arrangement amongst Reliance Jio Infocomm Limited and certain classes of its creditors ("Scheme").

In pursuance of the said order and as directed therein further notice is hereby given that the creditors forming part of the respective classes of creditors, as mentioned above, of the Applicant Company are requested to attend their respective meeting.

Copies of the said Scheme and the Statement under Section 230 read with Section 232 and applicable Rules of the Companies Act, 2013 can be obtained free of charge at the registered office of the Applicant Company situated at Office - 101, Saffron, Nr. Centre Point, Panchwati 5 Rasta, Ambawadi, Ahmedabad, Gujarat 380006 or at the office of its authorized representative viz. Thakkar and Pahwa, Advocates at 71, New York Tower-A, Opp. Muktidham Derasar, Thaltej, Ahmedabad - 380059 between 10:00 a.m. to 6:00 p.m. on all working days (i.e. except Saturdays, Sundays and Public Holidays).

Persons entitled to attend and vote at the respective meetings, may vote in person or by proxy, provided that all proxies in the prescribed form are deposited at the registered office of the Company not later than 48 hours before the respective meetings.

Forms of proxy can be had at the registered office of the Company.

The Tribunal has appointed Shri Dileep Chinubhai Choksi, Chartered Accountant and in his absence Shri Rajendra Dwarkadas Hingwala, Chartered Accountant, as Chairperson of the said meetings.

Dated this 27<sup>th</sup> day of December, 2019

Sd/-  
Dileep Chinubhai Choksi  
Chairperson appointed for the meetings