



DIGITAL
LIFE

February 04, 2020

National Stock Exchange of India Limited
Exchange Plaza, C/1, G Block
Bandra – Kurla Complex
Bandra (East)
Mumbai 400 051

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001

Ref: List of non-convertible debentures mentioned in the Annexure

Dear Sirs,

Sub: Approval of the Scheme of Arrangement amongst Reliance Jio Infocomm Limited and certain classes of its creditors (the “Scheme”)

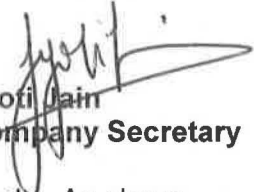
Further to our letters dated October 25, 2019 and December 27, 2019, we would like to inform you that pursuant to the directions issued by the Hon'ble National Company Law Tribunal, Ahmedabad Bench (“NCLT”), vide its order dated December 20, 2019, the meetings of relevant classes of creditors were held on January 30, 2020. The relevant classes of creditors at their respective meetings have unanimously approved the Scheme.

The Scheme shall be subject to all requisite statutory and regulatory approvals.

Thanking you,

Yours faithfully,

For **Reliance Jio Infocomm Limited**


Jyoti Jain
Company Secretary



Encl.: As above



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Annexure

Issue Description / Description of Security:

NSE

PPD1	: Infotel Broadband Ser. 8.95% 2020 (PPD-1)
PPD2	: Infotel Broadband Ser. 8.95% 2020 (PPD-2)
PPD3	: Reliance Jio Info 9.25% 2024 (PPD-3)
PPD5	: Reliance Jio Info 9.00% 2025 (PPD-5)
(Option 2)	
PPD8	: Reliance Jio Info 8.25% 2025 (PPD-8)
PPD11	: Reliance Jio Info 8.32% 2021 (Series - PPD-11)
PPD12	: Reliance Jio 8% 2023 PPD12
PPD13	: Reliance Jio Info 8% 2023 (PPD13)
PPD14	: Reliance Jio Info 7.97% 2022 Sr- PPD14
PPD15	: Reliance Jio Info 8.70% 2021 Sr-PPD15
PPD16	: Reliance Jio Info 8.70% 2021 (PPD16)

Scrip code:

BSE

PPD1	: 946839
PPD2	: 946866
PPD3	: 950380
PPD5	: 951556
(Option 2)	
PPD8	: 952917
PPD11	: 954293
PPD12	: 957846
PPD13	: 957862
PPD14	: 957904
PPD15	: 957992
PPD16	: 958110

