



# Reliance

Industries Limited

July 27, 2018

BSE Limited  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai 400 001

National Stock Exchange of India Ltd  
Exchange Plaza  
Plot No. C/1, G Block  
Bandra-Kurla Complex  
Bandra (East)  
Mumbai 400 051  
Trading Symbol: "RELIANCE EQ"

Scrip Code: 500325

Fax No: 2272 3121 / 2272 2037

Fax No: 2659 8348/ 2659 8237 / 38

Dear Sirs,

**Sub: Reconciliation of Share Capital Audit Report for the quarter ended  
June 30, 2018**

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We forward herewith the Reconciliation of Share Capital Audit Report from M/s. Dayal & Lohia, Chartered Accountants, Mumbai, certifying the admitted capital with both the Depositories, total issued capital and the listed capital for the quarter ended June 30, 2018 in compliance with SEBI Circular No. D&CC/FITTC/CIR-16/2002 dated December 31, 2002. This Audit Report was noted by the Board of Directors of the Company at its meeting held today, i.e., July 27, 2018.

Kindly acknowledge receipt.

Thanking you,

Yours faithfully,  
For Reliance Industries Limited



Sandeep Deshmukh  
Vice President  
Corporate Secretarial

Encl: As above.

Copy to:

The Luxembourg Stock  
Exchange  
Societe de la Bourse de  
Luxembourg  
35A boulevard Joseph II  
B P 165, L-2011 Luxembourg

Singapore Stock  
Exchange  
2 Shenton Way, #19-  
00 SGX Centre 1,  
Singapore 068804

Taipei Stock  
Exchange  
15F, No.100, Sec. 2,  
Roosevolt Road,  
Taipei, Taiwan, 10084

**dayal and lohia**  
chartered accountants

The Board of Directors  
Reliance Industries Limited  
3rd Floor, Maker Chambers IV  
222, Narlman Point  
Mumbai - 400 021

**RECONCILIATION OF SHARE CAPITAL AUDIT REPORT**

We have examined the Register of Members, beneficiary details furnished by the depositories and other records / documents maintained by **M/s. Reliance Industries Limited** ( hereinafter referred to as the "Company") and its Registrars and Share Transfer Agents for issuing Certificate, in accordance with Circular D&CC / FITTC / CIR-16/2002 dated December 31, 2002 issued by Securities and Exchange Board of India.

In our opinion and to the best of our information and according to the explanations given to us and based on such verification as considered necessary, we hereby certify the following:

<b>1 For Quarter Ended</b>	June 30, 2018						
<b>2 ISIN</b>	INE002A01018						
<b>3 Face Value</b>	Rs. 10/- per Equity Share						
<b>4 Name of the Company</b>	Reliance Industries Limited						
<b>5 Registered Office Address</b>	3rd Floor, Maker Chambers IV, 222, Nariman Point, Mumbai - 400021						
<b>6 Correspondence Address</b>	3rd Floor, Maker Chambers IV, 222, Nariman Point, Mumbai - 400021						
<b>7 Telephone &amp; Fax Nos.</b>	Tel No : 022 - 3555 5000 Fax No : 022 - 2204 2268 / 2285 2214						
<b>8 Email address</b>	investor_relations@ril.com						
<b>9 Names of the Stock Exchanges where the company's securities are listed</b>	1. BSE Limited 2. National Stock Exchange of India Limited, Mumbai						
<b>10 Issued Capital</b>	<table border="1" style="width: 100%;"> <thead> <tr> <th style="width: 60%;">Number of Shares</th> <th style="width: 40%;">% of Total Issued Cap.</th> </tr> </thead> <tbody> <tr> <td style="text-align: center;">633 63 98 954</td> <td style="text-align: center;">100.000</td> </tr> <tr> <td style="text-align: center;">633 63 98 954</td> <td style="text-align: center;">100.000</td> </tr> </tbody> </table>	Number of Shares	% of Total Issued Cap.	633 63 98 954	100.000	633 63 98 954	100.000
Number of Shares	% of Total Issued Cap.						
633 63 98 954	100.000						
633 63 98 954	100.000						
<b>11 Listed Capital (Exchange - wise) - For Exchanges listed in ' 9' above (as per company records)</b>							
<b>12 Held in dematerialised form in CDSL</b>	<table border="1" style="width: 100%;"> <tbody> <tr> <td style="width: 60%; text-align: center;">17 55 45 197</td> <td style="width: 40%; text-align: center;">2.770</td> </tr> </tbody> </table>	17 55 45 197	2.770				
17 55 45 197	2.770						
<b>13 Held in dematerialised form In NSDL</b>	<table border="1" style="width: 100%;"> <tbody> <tr> <td style="width: 60%; text-align: center;">606 78 95 210</td> <td style="width: 40%; text-align: center;">95.763</td> </tr> </tbody> </table>	606 78 95 210	95.763				
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<b>14 Physical</b>	<table border="1" style="width: 100%;"> <tbody> <tr> <td style="width: 60%; text-align: center;">9 29 58 547</td> <td style="width: 40%; text-align: center;">1.467</td> </tr> </tbody> </table>	9 29 58 547	1.467				
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<b>15 Total No. of Shares (12+13+14)</b>	<table border="1" style="width: 100%;"> <tbody> <tr> <td style="width: 60%; text-align: center;">633 63 98 954</td> <td style="width: 40%;"></td> </tr> </tbody> </table>	633 63 98 954					
633 63 98 954							



16 Reasons for difference if any, between :

a) (10 & 11) :

N.A.

b) (10 & 15) :

N.A.

c) (11 & 15) :

N.A.

17 Certifying the details of changes in share capital during the quarter under consideration as per Table below :

Particulars	No. of Shares.	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. appr. Pending for SE (Specify Names)
ESOS allotment on April 2, 2018	4,59,114	Applied for listing at NSE and BSE	Listed on BSE & NSE with effect from April 18, 2018 & April 19, 2018 respectively	YES	YES	In-Principle Approval received from NSE and BSE
ESOS allotment on April 24, 2018	3,62,823	Applied for listing at NSE and BSE	Listed on BSE & NSE with effect from May 3, 2018	YES	YES	In-Principle Approval received from NSE and BSE
ESOS allotment on May 22, 2018	4,05,773	Applied for listing at NSE and BSE	Listed on BSE & NSE with effect from June 7, 2018 & June 20, 2018 respectively	YES	YES	In-Principle Approval received from NSE and BSE
ESOS allotment on June 22, 2018	5,20,222	Applied for listing at NSE and BSE	Listed on BSE & NSE with effect from June 27, 2018	YES	YES	In-Principle Approval received from NSE and BSE

18 Register of Members is updated (Yes / No) if not, updated upto which date

YES

NA

19 Reference of previous quarter with regard to excess dematerialised shares, if any.

NA

20 Has the company resolved the matter mentioned in point no.19 above in the current quarter ? If not, reason why ?

NA

21 Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay :

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed / Rejected after 21 Days	189	26 692	Delay in receipt of Physical DRF & Share Certificates from DP.
	41	4 126	Rejected since Physical DRF & Share Certificates not received from DP within 30 Days.
<b>Total</b>	<b>230</b>	<b>30 818</b>	
Pending for more than 21 days (as on June 30, 2018)	14	1 834	Delay in receipt of Physical DRF & Share Certificates from DP
	3	442	Non - receipt of Physical DRF & Share Certificartes from DP
<b>Total</b>	<b>17</b>	<b>2 276</b>	



22 Name, Telephone & Fax No. of the Compliance Officer of the Co.

Shri K. Sethuraman  
Tel No : 022 - 3555 5211  
Fax No : 022-2204 2268 / 2285 2214

23 Name, Address, Tel. & Fax No., Regn. No. of the Auditor

M/s. Dayal and Lohia  
Chartered Accountants  
Kamanwala Chambers, 1st Floor,  
Office Nos.6 & 7, Sir. P M Road,  
Fort, Mumbai - 400 001  
Tel No.: 022 - 66372969 - 2970  
Fax No.: 022 - 66372949  
Name&Regn. No. of the Partner :  
Shri Anil Lohia - 31626

24 Appointment of common agency for share registry work  
if yes (name & address)

Karvy Computershare Pvt. Ltd.  
Karvy Selenium Tower-B,  
Plot No. 31 & 32, Financial District,  
Gachibowli, Nanakramguda,  
Hyderabad - 500 032  
Tel No.: 040 - 6716 1700  
Fax No.: 040 - 6716 1680  
SEBI Regn. No.: INR000000221

25 Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.) - NA.

FOR DAYAL & LOHIA  
CHARTERED ACCOUNTANTS  
FIRM REGN NO. 102200W

Place: Mumbai  
Date : 13.07.2018



*Anil Lohia*

ANIL LOHIA  
PARTNER  
M. No.: 31626