



IN THE NATIONAL COMPANY LAW TRIBUNAL, MUMBAI BENCH

CP (CAA) / 931/2020

CONNECTED WITH

CA (CAA)/ 981/MB/2020

IN THE MATTER OF SECTIONS 230 TO 232 READ WITH SECTION 234 AND OTHER
APPLICABLE PROVISIONS OF THE COMPANIES ACT 2013

AND

IN THE MATTER OF THE COMPOSITE SCHEME OF AMALGAMATION AND PLAN OF
MERGER AMONGST RELIANCE HOLDING USA, INC. AND RELIANCE ENERGY GENERATION
AND DISTRIBUTION LIMITED AND RELIANCE INDUSTRIES LIMITED AND THEIR RESPECTIVE
SHAREHOLDERS

Reliance Industries Limited , a company)	
incorporated under the Companies Act)	
1956 having Corporate Identification)	
Number: L17110MH1973PLC019786,)	
and having its registered office at 3 rd)	
Floor, Maker Chambers IV, 222, Nariman)	... Petitioner Company/
Point, Mumbai, Maharashtra 400 021)	Transferee Company 2

NOTICE OF HEARING OF PETITION TO THE SECURED CREDITORS OF RELIANCE INDUSTRIES LIMITED IN CONNECTION WITH THE COMPOSITE SCHEME OF AMALGAMATION AND PLAN OF MERGER AMONGST RELIANCE HOLDING USA, INC. ("TRANSFEROR COMPANY 1") AND RELIANCE ENERGY GENERATION AND DISTRIBUTION LIMITED ("TRANSFEREE COMPANY 1" OR "TRANSFEROR COMPANY 2") AND RELIANCE INDUSTRIES LIMITED ("TRANSFEREE COMPANY 2") AND THEIR RESPECTIVE SHAREHOLDERS

To

The Secured Creditors

A petition under Sections 230 to 232 of the Companies Act, 2013, for sanctioning the Composite Scheme of Amalgamation and Plan of Merger amongst Reliance Holding USA, Inc. and Reliance Energy Generation and Distribution Limited and Reliance Industries Limited and their respective shareholders ("**Scheme**") was admitted *vide* Order dated June 23, 2020 by

the Hon'ble National Company Law Tribunal, Mumbai Bench ("**Tribunal**"). The said Petition is fixed for final hearing before the said Tribunal on July 27, 2020 at 10.30 A.M. or soon thereafter.

The Tribunal has by its Order dated May 1, 2020 ("**the Order**"), *inter alia*, directed the Transferee Company 2 to serve a notice of hearing of the petition upon its Secured Creditors, who may submit representation, if any, to the Tribunal, in connection with the proposed Scheme and that a copy of such representation shall simultaneously be served on the Transferee Company 2.

As a Secured Creditor, in case you are desirous of making any representation or opposing the said Petition, you should send to our Advocates - M/s. Khaitan & Co., One Forbes, A-Wing, No. 1, 4th Floor, Dr. V. B. Gandhi Marg, Kala Ghoda, Fort, Mumbai – 400 001, notice of such intention, not later than two days before the date fixed for final hearing of the said Petition along with a copy of such representation or the ground of opposition or a copy of the affidavit intended to be used in opposition to the Petition, and shall also be filed in the Hon'ble National Company Law Tribunal, Mumbai Bench at 4th, 5th & 6th Floor, MTNL Exchange Building, next to G.D. Somani Marg, Chamundeshwari Nagar, Cuffe Parade, Mumbai 400 005 and a copy thereof be served upon us at our registered office, not later than two days before the date fixed for final hearing of the said Petition.

A copy of the Scheme can be obtained free of charge by sending an email to investor.relations@ril.com.

We would also like to take this opportunity to inform the Secured Creditors that the Scheme will not adversely affect their rights as Secured Creditors of the Transferee Company 2 as there will be no reduction in their dues, if any, and the same will be paid-off in the ordinary course of business.

For **Reliance Industries Limited**

Sd/-

Rohit Shah
Authorised Signatory

Date: June 25, 2020