Reliance Industries Limited

PROMOTER OF OUR COMPANY: SHRI MUKESH D. AMBANI

NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF THE COMPANY

RIGHTS ISSUE IS OPEN

ISSUE CLOSES ON: WEDNESDAY, JUNE 3, 2020#

ASBA* | Simple, Safe, Smart way of making an application - Make use of it!!!

Facilities for Application in this Issue:

(i) ASBA Facility

(ii) Registrar's Web-based Application Platform (R-WAP):

PLEASE NOTE THAT APPLICATION ON PLAIN PAPER CANNOT BE SUBMITTED THROUGH R-WAP.

OVERSEAS SHAREHOLDERS:

NOTICE TO OVERSEAS SHAREHOLDERS

ALLOTMENT ONLY IN DEMATERIALISED FORM:

LISTING:

DISCLAIMER CLAUSE OF SEBI:

DISCLAIMER CLAUSE OF BSE (Designated Stock Exchange):

DISCLAIMER CLAUSE OF NSE:

ESCROW COLLECTION BANK AND THE REFUND BANK: HDFC BANK LIMITED

ALLOTMENT ACCOUNT BANKS: HDFC BANK LIMITED AND STATE BANK OF INDIA

MONITORING AGENCY: AXIS BANK LIMITED

INVESTORS ARE ADVISED TO REFER TO THE LOF AND THE RISK FACTORS CONTAINED THEREIN BEFORE APPLYING IN THE ISSUE.

DISPATCH AND AVAILABILITY OF THE ISSUE MATERIALS:

LOF is also available at www.sebi.gov.in

OTHER IMPORTANT LINKS AND HELPLINE:

GLOBAL CO-ORDINATORS AND LEAD MANAGERS TO THE ISSUE

JM FINANCIAL | kotak Investment Banking | AXIS CAPITAL | BNP PARIBAS

LEAD MANAGERS TO THE ISSUE

BofA SECURITIES | citi | Goldman Sachs

LEAD MANAGERS TO THE ISSUE

HDFC BANK We understand your world | HSBC | ICICI Securities | IDFC SECURITIES | J.P.Morgan | Morgan Stanley | SBI Capital Markets

REGISTRAR TO THE ISSUE

KFINTECH

GROUP COMPANY SECRETARY AND CHIEF COMPLIANCE OFFICER

JOINT COMPANY SECRETARY AND COMPLIANCE OFFICER

For RELIANCE INDUSTRIES LIMITED
Sd/-
K. Sethuraman
Group Company Secretary and Chief Compliance Officer

For RELIANCE INDUSTRIES LIMITED
Sd/-
Savithri Parekh
Joint Company Secretary and Compliance Officer

Place : Mumbai
Date : June 1, 2020