This advertisement is for information purposes only and does not constitute an offer or an invitation or a recommendation to purchase, to hold or sell securities. [illegible]

Reliance Industries Limited

[illegible]

Registered and Corporate Office: 3rd Floor, Maker Chambers IV, 222, Nariman Point, Mumbai 400 021, Maharashtra, India; **Contact Persons:** [illegible]

PROMOTER OF OUR COMPANY: SHRI MUKESH D. AMBANI

[illegible]

NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF THE COMPANY

RIGHTS ISSUE OPENS TOMORROW

LAST DATE FOR ON MARKET RENUNICIATION FRIDAY, MAY 29, 2020*

ISSUE CLOSES ON: WEDNESDAY, JUNE 3, 2020#

[illegible]

ASBA* | Simple, Safe, Smart way of making an application - Make use of it!!!

*Applications supported by blocked amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. For further details, check section on ASBA below.

Facilities for Application in this Issue

(i) ASBA Facility

[illegible]

(ii) Registrar's Web-based Application Platform (R-WAP)

[illegible]

PLEASE NOTE THAT ONLY RESIDENT INVESTORS CAN SUBMIT AN APPLICATION USING THE R-WAP. [illegible]

Application by Eligible Equity Shareholders holding Equity Shares in physical form

[illegible]

APPLICATIONS SUPPORTED BY BLOCKED AMOUNT (ASBA): [illegible]

APPLICATION ON PLAIN PAPER UNDER ASBA PROCESS: [illegible]

PLEASE NOTE THAT APPLICATION ON PLAIN PAPER CANNOT BE SUBMITTED THROUGH R-WAP.

[illegible]

OVERSEAS SHAREHOLDERS: [illegible]

NOTICE TO OVERSEAS SHAREHOLDERS

[illegible]

ALLOTMENT ONLY IN DEMATERIALISED FORM: [illegible]

INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALISED FORM.

LISTING: [illegible]

DISCLAIMER CLAUSE OF SEBI: [illegible]

DISCLAIMER CLAUSE OF BSE (Designated Stock Exchange): [illegible]

DISCLAIMER CLAUSE OF NSE: [illegible]

ESCROW COLLECTION BANK AND THE REFUND BANK: HDFC BANK LIMITED

ALLOTMENT ACCOUNT BANKS: HDFC BANK LIMITED AND STATE BANK OF INDIA

MONITORING AGENCY: AXIS BANK LIMITED

INVESTORS ARE ADVISED TO REFER TO THE LOF AND THE RISK FACTORS CONTAINED THEREIN BEFORE APPLYING IN THE ISSUE.

DESPATCH AND AVAILABILITY OF THE ISSUE MATERIALS: [illegible]

LOF is also available at www.sebi.gov.in

[illegible]

OTHER IMPORTANT LINKS AND HELPLINE

[illegible]

GLOBAL CO-ORDINATORS AND LEAD MANAGERS TO THE ISSUE / **LEAD MANAGERS TO THE ISSUE**

JM FINANCIAL | kotak Investment Banking | AXIS CAPITAL | BNP PARIBAS | BofA SECURITIES | citi | Goldman Sachs

[illegible]

LEAD MANAGERS TO THE ISSUE

HDFC BANK | HSBC | ICICI Securities | IDFC SECURITIES | J.P.Morgan | Morgan Stanley | SBI Capital Markets

[illegible]

REGISTRAR TO THE ISSUE

KFINTECH

[illegible]

GROUP COMPANY SECRETARY AND CHIEF COMPLIANCE OFFICER

Mr. K. Sethuraman

Group Company Secretary and Chief Compliance Officer

3rd Floor, Maker Chambers IV, 222, Nariman Point, Mumbai - 400 021, Maharashtra

JOINT COMPANY SECRETARY AND COMPLIANCE OFFICER

Smt. Savithri Parekh

Joint Company Secretary and Compliance Officer

3rd Floor, Maker Chambers IV, 222, Nariman Point, Mumbai - 400 021, Maharashtra

[illegible]

For RELIANCE INDUSTRIES LIMITED
Sd/-
K. Sethuraman
Group Company Secretary and Chief Compliance Officer

For RELIANCE INDUSTRIES LIMITED
Sd/-
Savithri Parekh
Joint Company Secretary and Compliance Officer

Place : Mumbai
Date : May 18, 2020

[illegible]