This advertisement is for information purposes only and does not constitute an offer or an invitation or a recommendation to purchase, to hold or sell securities. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the letter of offer dated May 15, 2020, read together with the Addendum to the Letter of Offer, dated May 18, 2020 (the "**Letter of Offer**" or "**LOF**"), filed with the stock exchanges, namely BSE Limited ("**BSE**") and National Stock Exchange of India Limited ("**NSE**" and together with BSE, "**Stock Exchanges**") and the Securities and Exchange Board of India ("**SEBI**").

Reliance Industries Limited

Reliance Industries Limited (the "**Company**" or the "**Issuer**") was originally incorporated as 'Maharani Limited' in the State of Karnataka, under the Companies Act, 1956, pursuant to a certificate of incorporation dated May 8, 1973 issued by the Registrar of Companies, Karnataka, at Bangalore. Thereafter, our Company obtained the certificate of commencement of business on January 28, 1975. Subsequently, the name of our Company was changed to 'Reliance Textile Industries Limited' and a fresh certificate of incorporation consequent on change of name dated March 11, 1977, was issued by the Registrar of Companies, Karnataka, at Bangalore. The name of our Company was further changed to 'Reliance Industries Limited' and a fresh certificate of incorporation consequent on change of name dated June 27, 1985 was issued by the Registrar of Companies, Maharashtra, at Mumbai. For details of changes in our name, see "History and Corporate Structure" on page 121 of the LOF.

Registered and Corporate Office: 3rd Floor, Maker Chambers IV, 222, Nariman Point, Mumbai 400 021, Maharashtra, India; **Contact Persons:** Smt. K. Sathyamurthy, Group Company Secretary and Chief Compliance Officer, and Smt. Savitri Parekh, Joint Company Secretary and Compliance Officer; **Tel:** +91 (22) 3555 5000; **Fax:** +91 (22) 2204 2268; **E-mail:** investor.relations@ril.com; **Website:** www.ril.com; **Corporate Identity Number:** L17110MH1973PLC019786

PROMOTER OF OUR COMPANY: SHRI MUKESH D. AMBANI

ISSUE OF 42,25,35,854 PARTLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹ 1,257 PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 1,247 PER RIGHTS EQUITY SHARE) AGGREGATING TO ₹ 5,31,24,26,93,758 ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 1 (ONE) RIGHTS EQUITY SHARE FOR EVERY 15 FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY ON THE RECORD DATE, THAT IS, ON MAY 14, 2020 (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" ON PAGE 213 OF THE LOF.

NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF THE COMPANY

RIGHTS ISSUE OPENS TOMORROW

LAST DATE FOR ON MARKET RENUNICIATION FRIDAY, MAY 29, 2020*

ISSUE CLOSES ON: WEDNESDAY, JUNE 3, 2020*

*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renunciee on or prior to the Issue Closing Date. If Our Board or a duly authorized committee thereof will have the right to extend the issue period as it may determine from time to time, provided that this Issue will not remain open in excess of 30 (thirty) days from the Issue Opening Date. Further, in such a case of Application shall be permitted by any Applicant after the Issue Closing Date.

ASBA* | Simple, Safe, Smart way of making an application - Make use of it!!!

*Applications supported by blocked amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. For further details, check section on ASBA below.

Fast Rise for Application in this Issue

(i) ASBA Facility

In accordance with Regulation 76 of the SEBI ICDR Regulations, SEBI Rights Issue Circulars and ASBA Circulars, all investors desiring to make an Application in this Issue are mandatorily required to use either the ASBA process or the optional mechanism instituted only for Resident Investors in this Issue, i.e., R-WAP. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA or using the R-WAP. For details, see "Terms of the Issue – Procedure for Application through the ASBA Process" and "Terms of the Issue – Procedure for Application through the R-WAP" on page 265 of this LOF.

Please note that subject to SCSBs complying with the requirements of SEBI Circular CIR/CFD/DIL/13/2012 dated September 25, 2012, within the periods stipulated therein, Applications may be submitted at the Designated Branches of the SCSBs. Application through ASBA facility in electronic mode will only be available with such SCSBs who provide such facility. Further, in terms of the SEBI Circular CIR/CFD/DIL/1/2013 dated January 2, 2013, it is clarified that for making Applications by SCSBs on their own account using ASBA facility, each such SCSB should have a separate account in its own name with any other SEBI registered SCSB(s). Such account shall be used solely for the purpose of making an Application in this Issue and direct demat credits/refunds should be executed in such account for such an Application.

(ii) Registrar's Web-based Application Platform (R-WAP)

In accordance with SEBI circular SEBI/HO/CFD/DIL2/CIR/P/2020/78 dated May 6, 2020, a separate web based application platform, i.e., the R-WAP facility (accessible at **https://rights.kfintech.com**), has been instituted for making an Application in this Issue by resident Investors. In accordance with the SEBI Rights Issue Circulars, R-WAP is only an additional option and not a replacement of the ASBA process. Further, R-WAP is only an additional option and not a replacement of the ASBA process. At the R-WAP, resident investors can access and submit the online Application Form in electronic mode, pay using the R-WAP and make online payment using their internet banking or UPI facility from their own bank accounts in this Issue.

PLEASE NOTE THAT ONLY RESIDENT INVESTORS CAN SUBMIT AN APPLICATION USING THE R-WAP. R-WAP FACILITY WILL BE OPERATIONAL FROM THE ISSUE OPENING DATE. FOR RISKS ASSOCIATED WITH THE R-WAP PROCESS, SEE "RISK FACTORS – THE R-WAP PAYMENT MECHANISM FACILITY PROPOSED TO BE UTILISED FOR THIS ISSUE MAY BE EXPOSED TO RISKS, INCLUDING RISKS ASSOCIATED WITH PAYMENT GATEWAYS" ON PAGE 18 OF LOF.

For guidance on the Application process through R-WAP and resolution of difficulties faced by the investors, the investors are advised to carefully read the fag/part by visiting/ website, visit the online/electronic dedicated investor helpdesk (**https://rights.kfintech.com**) or call helpline number (1800 425 8998, 1800 345 4001 and +91 (40) 6716 2222). For details, see **"Terms of the Issue - Procedure for Application through the R-WAP"** on page 265 of the LOF.

Application by Eligible Equity Shareholders holding Equity Shares in physical form

In accordance with the SEBI Rights Issue Circulars, (a) the Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date; or (c) the Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date and who have not furnished the details of their demat account to the Registrar or our Company at least two Working Days prior to the Issue Closing Date, desirous of subscribing to Rights Equity Shares may also apply in this Issue during the Issue Period. Application by such Eligible Equity Shareholders is subject to following conditions:

(i) the Eligible Equity Shareholders apply only through R-WAP;

(ii) the Eligible Equity Shareholders are residents;

(iii) the Eligible Equity Shareholders are making payment from non-resident bank account;

(iv) the Eligible Equity Shareholders shall not be able to renounce their Rights Entitlements; and

(v) the Eligible Equity Shareholders shall receive Rights Equity Shares, in respect of their Application, only in dematerialised.

Accordingly, such resident Eligible Equity Shareholders are required to, within 4 (four) months from the Abridged Date, send a communication to our Company or the Registrar containing the name(s), Indian address, email address, contact details and the details of their demat account along with copy of self-attested PAN and self-attested client master sheet of their demat account, either by post, speed post/ courier, electronic mail or hand delivery to enable process of credit of Rights Equity Shares in such demat account.

Such resident Eligible Equity Shareholders must check the procedure for Application by one credit of Rights Equity Shares in "**Terms of the Issue – Procedure for Application by Eligible Equity Shareholders holding Equity Shares in physical form**" and "**Terms of the Issue – Credit and Transfer of Rights Equity Shares in case of Shareholders holding Equity Shares in Physical Form and Rejection of Rights Equity Shares for non-receipt of demat account details in a timely manner**" on pages 291 and 300, respectively, of the LOF.

APPLICATIONS SUPPORTED BY BLOCKED AMOUNT (ASBA): Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorising such SCSB to block Application Money in the bank account maintained with the same SCSB. Applications in plain paper will not be accepted from any address outside India. Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not obtain the Application Form for any purpose including renunciation even if it is received subsequently. If the Eligible Equity Shareholder makes an Application using the Application Form as well as plain paper, both the Applications shall be liable to be rejected at the option of the Issuer.

PLEASE NOTE THAT APPLICATION ON PLAIN PAPER CANNOT BE SUBMITTED THROUGH R-WAP.

The application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with our Company, must be submitted to the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars:

1. Name of our Company, being Reliance Industries Limited;
2. Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company in the Depository);
3. Registered Folio Number (for Eligible Equity Shareholders holding Equity Shares in physical form) or DP and Client ID No. (for Eligible Equity Shareholders holding Equity Shares in dematerialised form);
4. Number of Equity Shares held on Record Date;
5. Allotment option – only dematerialised form;
6. Number of Rights Equity Shares entitled (i.e., 1 number of Rights Equity Shares applied for within the Rights Entitlements; 7. Number of additional Rights Equity Shares applied for, if any; 8. Total number of Rights Equity Shares applied for; 10. Total amount paid at the rate of ₹ 314.25 per Rights Equity Share; 11. Details of the ASBA Account such as the account number, name, address and branch of the relevant SCSB; 12. In case of NR Eligible Equity Shareholders mailing an application with an Indian address, details of the NRE/FCNR/NRO Account such as the account number, name, address and branch of the SCSB with which the account is maintained; 13. Except for Applications on behalf of the Central or State Government, the Promoters, Promoter Group, Directors and Key Managerial Employees and officials appointed by the courts, PANs of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shares applied for pursuant to this Issue; 14. Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account; 15. Signature of the Eligible Equity Shareholder (or joint holders, in sequence in the same sequence and order as they appear in the records of the SCSB); 16. An approval obtained from the RBI, as required under our Articles of Association, where a successful Application will result in the aggregate shareholding or total voting rights of the Eligible Equity Shareholder (along with persons acting in concert) in our Company to be 5% or more of the post-Issue paid-up capital of our Company; Eligible Equity Shareholders must send a copy of the approval from any regulatory authority, as may be required, or, otherwise from the Rights the Registrar at isl@linkintime.co.in and; 17. See page 265 of the Letter of Offer for additional representations that will be required to be made when an application is submitted to the Company.

In cases where multiple Application Forms are submitted for applications pertaining to Rights Entitlements credited to the same demat account and / or demat accounts with common account, including cases where an investor submits Application Forms along with a plain paper Application, such Applications shall be liable to be rejected.

Investors are requested to strictly adhere to these instructions. Failure to do so could result in an Application being rejected, with our Company, the Global Coordinators and Lead Managers and the Lead Managers and the Registrar not having any liability to the Investor. The plain paper Application format will be available on the websites of the Registrar and the Stock Exchanges.

Our Company, the Global Co-ordinators and Lead Managers and the Lead Managers and the Registrar shall not be responsible if the Applications are not uploaded by SCSBs or funds are not blocked in the Investor's ASBA Accounts on or before the Issue Closing Date.

OVERSEAS SHAREHOLDERS: The dispatch of the LOF, ALOF, the Letter and Application Form and the issue of the Equity Shares on a Rights basis to persons in certain jurisdictions outside India may be restricted by legal requirements prevailing in those jurisdictions. Persons who are outside the United States and who intend to subscribe for the Application Form may some are required to inform themselves about and observe such restrictions. Our Company is making this issue on a rights basis to the Eligible Equity Shareholders (i) in offshore transactions outside the United States in compliance with Regulation S to existing shareholders located in jurisdictions where such offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions and (ii) in the United States to U.S. QIBs pursuant to Section 4(a)(2) of the U.S. Securities Act and other exemptions from the registration requirements of the US Securities Act. Our Company will dispatch the Letter of Offer / Abridged Letter of Offer and Application Form only to Eligible Equity Shareholders who have an Indian address in our Company's records and who are located in jurisdictions where the offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions. Accordingly, our Company is not dispatching a copy of the Letter of Offer, the Abridged Letter of Offer, Rights Entitlement Letter, the Application Form and other issue material to the Eligible Equity Shareholders through registered post, speed post or by courier services due to prevailing COVID-19 related conditions. The Letter of Offer will be provided, only through email, by the Registrar on behalf of our Company or Global Coordinators and Lead Managers and Lead Managers to the Eligible Equity Shareholders who have provided their Indian addresses to our Company or who are located in jurisdictions where the offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions, and in each case who make a request in this regard in accordance with the process set out in the Abridged Letter of Offer. Rights Entitlement Letter alongwith the Application Form has been completed in electronic form through email on May 18, 2020 by the Registrar to the Issue.

Investors, including Eligible Equity Shareholders, who have not received an e-mail from us / Registrar, containing the issue material can access the Letter of Offer (together with the International Supplement for investors outside India) on websites of the Company, the Registrar, the Global Coordinators and Lead Managers and the Lead Manager to, the Abridged Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Rights Equity Shares under applicable securities laws) on the websites of:

(i) our Company at www.ril.com;

(ii) the Registrar at https://rights.kfintech.com;

(iii) the Global Co-ordinators and Lead Managers and Lead Managers at www.jmfl.com, www.investment.bank.kotak.com, www.axiscapital.co.in, www.bnpparibas.co.in, www.bofaml.com, www.online.citibank.co.in/rhtm/citidirect/login.htm, www.gibsondunn.com, www.sbicaps.com, www.kotak.com, https://www.business.hsbc.co.in/en-gb/campaigns/open-offer and www.investec.com, www.idfc.com/capital/index.htm, www.jpmipl.com, www.morganstanleyindia.com/about-us/capital-offers/reliance-jio-fpo.html and www.sbicaps.com;

(iv) the Stock Exchanges at www.bseindia.com and www.nseindia.com; and

(v) the Registrar's web-based application platform at https://rights.kfintech.com ("**R-WAP**").

LOF is also available at www.sebi.gov.in

Eligible Equity Shareholders can obtain the details of their respective Rights Entitlements from the website of the Registrar (i.e., https://rights.kfintech.com) by entering their 2^0 ID and Client ID or Folio Number (in case of Eligible Equity Shareholders holding Equity Shares in physical form) and PAN. The link for the same shall also be available on the website of our Company (i.e., www.ril.com).

Further, our Company along with the Global Co-ordinators and Lead Managers and the Lead Managers will undertake all appropriate steps to reach out to the Eligible Equity Shareholders who have provided their Indian address through other means, as may be feasible. In light of the current COVID-19 situation, our Company, the Global Co-ordinators and Lead Managers and the Lead Managers and the Registrar will not be liable for non dispatch of physical copies of issue materials, including the Letter of Offer, the Abridged Letter of Offer, the Rights Entitlement Letter and the Application Form.

OTHER IMPORTANT LINKS AND HELPLINE

The investors can visit following links for the below mentioned purposes:

a) Frequently asked questions and online/ electronic dedicated investor helpdesk for guidance on the Application process and resolution of difficulties faced by the investors: https://rights.kfintech.com

b) Updation of Indian address/ email address/ mobile number in the records maintained by the Registrar or our Company: https://rights.kfintech.com

c) Updation of demat account details by Eligible Equity Shareholders holding shares in physical form: https://rights.kfintech.com

d) Submission of self attested PAN, client master sheet and demat account details by non-resident Eligible Equity Shareholders: nriinvestor@kfintech.com

GLOBAL CO-ORDINATORS AND LEAD MANAGERS TO THE ISSUE

JM Financial Limited
7th Floor, Cnergy
Appasaheb Marathe Marg, Prabhadevi
Mumbai 400 025
Telephone: +91 (22) 6630 3030;
+91 (22) 6528 3252
E-mail: ril.rights@jmfl.com
Investor Grievance E-mail: investorsgrievance@jmfl.com
Contact Person: Prachee Dhuri
Website: www.jmfl.com
SEBI Registration No.: INM000010361

Kotak Mahindra Capital Company Limited
1st Floor, 27 BKC, Plot No. C-27
G Block
Bandra Kurla Complex
Bandra (East)
Mumbai 400 051
Telephone: +91 (22) 4336 0000
E-mail: ril.rights@kotak.com
Investor Grievance E-mail: kmccredressal@kotak.com
Contact Person: Ganesh Rane
Website: www.investment.bank.kotak.com
SEBI Registration No.: INM000008704

Axis Capital Limited
1st Floor, Axis House
C-2 Wadia International Centre
Pandurang Budhkar Marg
Worli, Mumbai 400 025
Telephone: +91 (22) 4325 2183
E-mail: ril.rights@axiscap.in
Investor Grievance E-mail: complaints@axiscap.in
Contact Person: Tejpal Jadeliya
Website: www.axiscapital.co.in
SEBI Registration No.: INM000012029

BNP Paribas
BNP Paribas House
1 North Avenue
Maker Maxity
Bandra Kurla Complex
Bandra (E), Mumbai 400 051
Telephone: +91 (22) 3370 4000
E-mail: ril.rights.ir@asia.bnpparibas.com
Investor Grievance E-mail: indianinvestors.care@asia.bnpparibas.com
Contact Person: Soumya Saha
Website: www.bnpparibas.co.in
SEBI Registration No.: INM000011534

LEAD MANAGERS TO THE ISSUE

BofA Securities India Limited
Ground Floor, 'A' Wing
One BKC, 'G' Block
Bandra Kurla Complex
Bandra (East), Mumbai 400 051
Maharashtra, India
Telephone: +91 (22) 6632 8000
E-mail: dg.ril_rights@bofa.com
Investor Grievance E-mail: dg.india_merchantbanking@bofa.com
Contact Person: Rishabh Bhatt
Website: www.ml-india.com
SEBI Registration No.: INM000011625

Citigroup Global Markets India Private Limited
1202, 12th Floor
First International Financial Centre
G-Block Bandra Kurla Complex
Bandra (East), Mumbai 400 098
Telephone: +91 (22) 6175 9999
E-mail: ril.rights@citi.com
Investor Grievance E-mail: investors.cgmib@citi.com
Contact Person: Parikash Bhandari
Website: www.online.citibank.co.in/rhtm/citidirect/login.htm
SEBI Registration No.: INM000010718

Gibson, Dunn & Crutcher LLP

Goldman Sachs (India) Securities Private Limited
Ashoka Tower 601-A
Appasaheb Marathe Marg, Prabhadevi
Mumbai 400 025
Telephone: +91 (22) 6616 9000
E-mail: gs-rel-india-rights@gs.com
Investor Grievance E-mail: india-client-support@gs.com
Contact Person: Ashutosh Garg
Website: www.goldmansachs.com
SEBI Registration No.: INM000011534

HDFC Bank Limited
We Understand your world
Investment Banking Group
Unit 401/402, 4th Floor, Tower B
Peninsula Business Park, Lower Parel
Mumbai 400 013
Maharashtra, India
Telephone: +91 (22) 3395 8233
E-mail: ril.rights@hdfcbank.com
Investor Grievance E-mail: investor.grievance@hdfcbank.com
Contact Person: Vinita Bhatnagar
SEBI Registration No.: INM000011252

HSBC Securities and Capital Markets (India) Private Limited
52/60, Mahatma Gandhi Road, Fort
Mumbai 400 001, Maharashtra, India
Telephone: +91 (22) 2268 5555
E-mail: rilrightsissue@hsbc.co.in
Investor Grievance E-mail: investorgrievance@hsbc.co.in
Contact Person: Sonam Udasi/Dhananjay Bumbi
Website: www.business.hsbc.co.in/en-gb/in/campaigns/open-offer-and-buyback
SEBI Registration No.: INM000010353

ICICI Securities Limited
ICICI Centre, H.T. Parekh Marg
Churchgate
Mumbai - 400 020
Telephone: +91 (22) 2288 2460
E-mail: ril.rights@icicisecurities.com
Investor Grievance E-mail: customercare@icicisecurities.com
Contact Person: Bijal A Mehta/Nitesh Rajesh Khatri
Website: www.icicisecurities.com
SEBI Registration No.: INM000011179

IDFC Securities Limited
6th floor, One IndiaBulls Centre, Tower 1/3,
Senapati Bapat Marg, Lalmandore Road,
Mumbai 400 013
Telephone: +91 (22) 4202 2500
E-mail: rights@idfc.com
Investor Grievance E-mail: investorgrievance@idfc.com
Contact Person: Ashay Bhandarkar/Murali Thakkar
Website: www.idfc.com/capital/index.htm
SEBI Registration No.: INM000010726

J.P. Morgan India Private Limited
J.P. Morgan Towers
Off CST Road, Kalina, Santacruz East
Mumbai 400 098
Telephone: +91 (22) 6157 3000
E-mail: IM_JPCRTL_SG@jpmorgan.com
Investor Grievance E-mail: investorcell.jpmipl@jpmorgan.com
Contact Person: Bhagat Gupta
Website: www.jpmipl.com
SEBI Registration No.: INM000001013

Morgan Stanley India Company Private Limited
18F, Tower 2, One Indiabulls Centre
841, Senapati Bapat Marg, Mumbai 400 013
Maharashtra, India
Telephone: +91 (22) 6118 1000
E-mail: mighissuing@morganstanley.com
Investor Grievance E-mail: indianprimebrokerage@morganstanley.com
Contact Person: Edwin Bright
Website: www.morganstanley.com/about-us/global-offices/asia-pacific/india
SEBI Registration No.: INM000011203

SBI Capital Markets Limited
202, Maker Tower 'E'
Cuffe Parade
Mumbai 400 005
Telephone: +91 (22) 2217 8300
E-mail: ril_rights@sbicaps.com
Investor Grievance E-mail: investor.relations@sbicaps.com
Contact Person: Sylvia Mendonca/Nithya Sridharan
Website: www.sbicaps.com
SEBI Registration No.: INM000003531

REGISTRAR TO THE ISSUE

KFINTECH

KFin Technologies Private Limited
(formerly known as "Karvy Fintech Private Limited")
Selenium, Tower B, Plot No. 31 and 32, Financial District, Nanakramguda
Serilingampally, Hyderabad, Rangareddi, 500 032, Telangana, India
Telephone: +91 (40) 6716 2222 / Toll free number: 18003454001/18003454001
E-mail: dnrights@kfintech.com / Investor Grievance E-mail: dnrelations@kfintech.com
Contact Person: M. Murali Krishna / Website: www.kfintech.com
SEBI Registration No.: INR000000221

GROUP COMPANY SECRETARY AND CHIEF COMPLIANCE OFFICER

Mr. K. Sathyamurthy
Group Company Secretary and Chief Compliance Officer
3rd Floor, Maker Chambers IV, 222, Nariman Point, Mumbai – 400 021, Maharashtra
Tel: +91 22 3555 5000 – E-mail: investor.relations@ril.com

JOINT COMPANY SECRETARY AND COMPLIANCE OFFICER

Smt. Savitri Parekh
Joint Company Secretary and Compliance Officer
3rd Floor, Maker Chambers IV, 222, Nariman Point, Mumbai – 400 021, Maharashtra
Tel: +91 22 3555 5000 – E-mail: investor.relations@ril.com

Investors may contact the Registrar to the Issue or the Group Company Secretary and Chief Compliance Officer or Joint Company Secretary and Compliance Officer for any pre-Issue/ post-Issue related matters. All grievances relating to the ASBA / R-WAP process may be addressed to the Registrar to the Issue, with a copy to the SCSB, giving full details such as name, address of the applicant, contact number(s), E-mail address of the sole/ first holder, first number or demat account number, serial number of the application form, number of Equity Shares applied for, amount blocked, in case of ASBA process or amount debited in case of R-WAP process ASBA Account number and the Designated Branch of the SCSB where the Application Form, or the plain paper application, as the case may be, was submitted by the ASBA investors along with a photocopy of the acknowledgement slip (in case of ASBA process), and copy of the e-acknowledgement (in case of R-WAP process).

For **RELIANCE INDUSTRIES LIMITED**
Sd/-
K. Sathyamurthy
Group Company Secretary and Chief Compliance Officer

For **RELIANCE INDUSTRIES LIMITED**
Sd/-
Savitri Parekh
Joint Company Secretary and Compliance Officer

Place : Mumbai
Date : May 18, 2020

RELIANCE INDUSTRIES LIMITED is proposing, subject to market conditions and other considerations, a rights issue of its Equity Shares and has in this regard filed its Letter of Offer dated May 15, 2020 with SEBI and the Stock Exchanges. The LOF shall be available on the website of SEBI at www.sebi.gov.in, the Stock Exchanges i.e. BSE Limited at www.bseindia.com, National Stock Exchange of India Limited at www.nseindia.com, Registrar's web based application platform at https://rights.kfintech.com and on the websites of the Global Co-ordinators and Lead Managers, JM Financial Limited and Kotak Mahindra Capital Company Limited at **http://www.jmfl.com** and at **http://www.investment.bank.kotak.com**, respectively, and on the websites of the Lead Managers, Axis Capital Limited, BNP Paribas, Citigroup Global Markets India Private Limited, BofA Merrill Lynch Limited, Sri Hariram Sachin Dalmia Securities Private Limited, HDFC Bank Limited, HSBC Securities and Capital Markets (India) Private Limited, ICICI Securities Limited, IDFC Securities Limited, J.P. Morgan India Private Limited, Morgan Stanley India Company Private Limited and SBI Capital Markets Limited at **http://www.axiscapital.co.in**, **http://www.bnpparibas.co.in**, **http://www.online.citibank.co.in/rhtm/citidirect/login.htm**, **www.gibsondunn.com**, **www.sbicaps.com**, **www.kotak.com**, **https://www.business.hsbc.co.in/en-gb/campaigns/open-offer-and-buyback**, **http://www.investec.com**, **www.idfc.com/capital/index.htm**, **www.jpmipl.com**, **www.morganstanleyindia.com/about-us/capital-offers/reliance-jio-fpo.html** and **http://www.sbicaps.com**, respectively. Investors should note that investment in equity shares involves a degree of risk and and are requested to refer to the section titled "**Risk Factors**" on page 23 of the Letter of Offer for details of the same.

The Rights Entitlements and the Rights Equity Shares may not be offered or sold in the United States (except registration or an exemption from registration, the public offering securities in the United States, the Rights Entitlements and Rights Equity Shares are being offered in reliance on exemption from registration under the US Securities Act and other exemptions from the registration requirements of the US Securities Act.