This advertisement is for information purposes only and does not constitute an offer or an invitation or a recommendation to purchase, to hold or sell securities. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the letter of offer dated May 15, 2020, read together with the Addendum to the Letter of Offer, dated May 18, 2020 (the "Letter of Offer" or "LOF") filed with the stock exchanges, namely BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE" and together with BSE, "Stock Exchanges") and the Securities and Exchange Board of India ("SEBI").

Reliance Industries Limited

Reliance Industries Limited (the "Company" or the "Issuer") was originally incorporated as 'Vimlesh Limited' in the State of Karnataka, under the Companies Act, 1956, pursuant to a certificate of incorporation dated May 8, 1973 issued by the Registrar of Companies, Karnataka, at Bangalore. Thereafter, our Company obtained the certificate of commencement of business on January 28, 1978. Subsequently, the name of our Company was changed to 'Reliance Textile Industries Limited' and a fresh certificate of incorporation consequent on change of name dated March 11, 1977, was issued by the Registrar of Companies, Karnataka, at Bangalore. The name of our Company was further changed to 'Reliance Industries Limited' and a fresh certificate of incorporation consequent on change of name dated June 21, 1985 was issued by the Registrar of Companies, Maharashtra, at Mumbai. For details of changes in our name, see 'History and Corporate Structure' on page 171 of the LOF.

Registered and Corporate Office: 3rd Floor, Maker Chambers IV, 222, Nariman Point, Mumbai 400 021, Maharashtra, India **Contact Persons:** Shri K. Sethuraman, Group Company Secretary and Chief Compliance Officer; and Smt. Savithri Parekh, Joint Company Secretary and Compliance Officer; **Tel:** +91 (22) 3555 5000; **Fax:** +91 (22) 2204 2268; **E-mail:** investor.relations@ril.com; **Website:** www.ril.com; **Corporate Identity Number/ L17110MH1973PLC019786**

PROMOTER OF OUR COMPANY: SHRI MUKESH D. AMBANI

ISSUE OF 42,34,26,364 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹ 1,257 PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 1,247 PER RIGHTS EQUITY SHARE) AGGREGATING TO ₹ 5,31,24,20,35,748 ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 1 (ONE) RIGHTS EQUITY SHARE FOR EVERY 15 FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY ON THE RECORD DATE, THAT IS, ON MAY 14, 2020 (THE "ISSUE"), FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" ON PAGE 273 OF THE LOF

NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF THE COMPANY

LAST DATE FOR ON MARKET RENUNCIATION FRIDAY, MAY 29, 2020*

RIGHTS ISSUE OPENS TODAY

ISSUE CLOSES ON: WEDNESDAY, JUNE 3, 2020*

* If Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue Closing Date. If Our Board or a duly authorized committee thereof will have the right to extend the Issue period as it may determine from time to time, provided that the Issue will not remain open in excess of 30 days from the Issue Opening Date. Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

ASBA* | Simple, Safe, Smart way of making an application - Make use of it!!!

*Applications supported by blocked amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. For further details, check section on ASBA below.

Facilities for Application in this Issue

(i) ASBA Facility

In accordance with Regulation 76 of the SEBI ICDR Regulations, SEBI Rights Issue Circulars and ASBA Circulars, all investors desiring to make an Application in this Issue are mandatorily required to use either the ASBA process or the optional mechanism instituted only for resident investors in this Issue, i.e., R-WAP. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA or using the R-WAP. For details, see "Terms of the Issue – Procedure for Application through the ASBA Process" and "Terms of the Issue – Procedure for Application through the R-WAP" on page 285 of the LOF.

Please note that subject to SCSBs complying with the requirements of SEBI Circular CIR/CFD/DIL/13/2012 dated September 25, 2012, within the periods stipulated therein, Applications may be submitted at the Designated Branches of the SCSBs. Applicants if brought (ASBA facility or electronic mode will only be available with such SCSBs who provide such facility. Further, in terms of the SEBI Circular CIR/CFD/DIL/1/2013 dated January 2, 2013, it is clarified that for making Application by SCSBs on their own account using ASBA facility, each such SCSB should have a separate account in its own name with any other SCSB registered SCSB(s). Such account shall be used solely for the purpose of making an Application in this Issue and clear demarcated funds should be available in such account for such an Application.

(ii) Registrar's Web-based Application Platform (R-WAP):

In accordance with SEBI circular SEBI/HO/CFD/DIL/CIR/P/2020/78 dated May 8, 2020, a separate web-based application platform, i.e., the R-WAP facility (accessible at **https://rights.kfintech.com**), has been instituted for making an Application in this Issue by resident investors. In accordance with the SEBI Rights Issue Circulars, R-WAP is only an additional option and not a replacement of the ASBA process. Further, R-WAP is only an additional option and not a replacement of the ASBA process. As the R-WAP facility is yet to be operational, investors can access and submit the online Application Form in electronic mode using the R-WAP and make online payment using their internet banking or UPI ID facility from their own bank account thereat.

PLEASE NOTE THAT ONLY RESIDENT INVESTORS CAN SUBMIT AN APPLICATION USING THE R-WAP. R-WAP FACILITY WILL BE OPERATIONAL FROM THE ISSUE OPENING DATE. FOR RISKS ASSOCIATED WITH THE R-WAP PROCESS, SEE "RISK FACTORS - THE R-WAP PAYMENT MECHANISM FACILITY PROPOSED TO BE USED FOR THIS ISSUE MAY BE EXPOSED TO RISKS, INCLUDING RISKS ASSOCIATED WITH PAYMENT GATEWAYS" ON PAGE 19 OF THE LOF.

For guidance on the Application process through R-WAP and resolution of difficulties faced by the investors, the investors are advised to refer to the Frequently Asked Questions, and the online and electronic dedicated investor helpdesk (**https://rights.kfintech.com**) or call helpline number (1800 425 8998, 1800 345 4001 and +91 (40) 67162222). For details, see **"Terms of the Issue - Procedure for Application Through the R-WAP"** on page 290 of the LOF.

Application by Eligible Equity Shareholders holding Equity Shares in physical form:

In accordance with the SEBI Rights Issue Circulars, (a) the Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date and who have not furnished the details of their demat account to the Registrar or our Company at least two Working Days prior to the Issue Closing Date, (b) eligible shareholders of our Company in Japan, the U.S. and Canada, who apply in this Issue during the Issue Period, Application by such Eligible Equity Shareholders is subject to following conditions:

(i) they shall only be allowed to apply on a R-WAP, (ii) the Eligible Equity Shareholders are required, (a) the Eligible Equity Shareholders are not making payment from non-resident account, (c) the Eligible Equity Shareholders shall not be able to renounce their Rights Entitlements, and (c) the Eligible Equity Shareholders shall receive Rights Equity Shares, in respect of their Application, only in demat mode.

Accordingly, such resident Eligible Equity Shareholders are required to, within 6 (six) months from the Allotment Date, send a communication to our Company or the Registrar containing the name(s), Indian address, email address, contact details and the details of their demat account, and (d) copy of self-attested PAN and self-attested client master sheet of their demat account either by post, speed post, courier, electronic mail or hand delivery, to enable process of credit of Rights Equity Shares in such demat account.

Such resident Eligible Equity Shareholders must check the procedure for Application by and credit of Rights Equity Shares in **"Terms of the Issue – Procedure for Application by Eligible Equity Shareholders holding Equity Shares in physical form"** and **"Terms of the Issue – Credit and Transfer of Rights Equity Shares in case of Shareholders holding Equity Shares in Physical Form and Dispatch of Rights Equity Shares for non-receipt of demat account details in a timely manner"** on pages 291 and 302, respectively, of the LOF.

APPLICATIONS SUPPORTED BY BLOCKED AMOUNT (ASBA): Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorising such SCSB to block Application Money (as specified in the Application Form) in respective ASBA Accounts. For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to **https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=34**. For details on Designated Branches of SCSBs collecting the Application Form, please refer the above-mentioned link.

APPLICATION ON PLAIN PAPER UNDER ASBA PROCESS: An Eligible Equity Shareholder who is eligible to apply under the ASBA process may make an Application to subscribe to this Issue on plain paper. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorising such SCSB to block Application Money in the bank account maintained with such SCSB. Applications on plain paper will not be accepted from any address outside India. Please note that the Eligible Equity Shareholders who are making the Applications on plain paper shall not be entitled to renounce their Rights Entitlements and also, shall not utilise the Application Form for any purpose including renunciation even if it is received subsequently. If the Eligible Equity Shareholder wishes to subscribe to this Issue, Application Form as well as plain paper, both the Applications shall be liable to be rejected at the option of the Issuer.

PLEASE NOTE THAT APPLICATION ON PLAIN PAPER CANNOT BE SUBMITTED THROUGH R-WAP.

The application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with the bank, should reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars:

1. Name of our Company, being Reliance Industries Limited; 2. Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depositories); 3. Registered Folio Number/DP and Client ID No. of Applicant; 4. Number of Equity Shares held as on Record Date; 5. Allotment option – only dematerialised form; 6. Number of Rights Equity Shares entitled to; 7. Number of Rights Equity Shares applied for within the Rights Entitlements; 8. Number of additional Rights Equity Shares applied for, if any; 9. Total number of Rights Equity Shares applied for; 10. Total amount paid at the rate of ₹ 314.25 per Rights Equity Share; 11. Details of the ASBA Account such as the account number, name, address and branch of the maintained with; 12. Except for Applications on behalf of the Central or State Government, the residential status and the affidavit executed by or on behalf of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shares for which the Application is made, in the Issue; 14. Authorization to the designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account; 15. Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); 16. An undertaking addressed from the RBI, as required under our Articles of Association, where a successful Application will result in the aggregate shareholding of a non-resident Eligible Equity Shareholder along with persons acting in concert, in our Company to be 5% or more of the post-Issue paid-up or pre-capital of our Company. Eligible Equity Shareholders must send a copy of the approval from any regulatory authority, as may be required, as obtained from the RBI to the Registrar at **investor.relations@kfintech.com**; and 17. See page 289 of the Letter of Offer for additional representations that will be required to be made after an application is submitted to the Company.

In cases where multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account or in demat suspense escrow account, including cases where an investor submits Application Forms along with a plain paper Application, or if Applications shall be liable to be rejected.

Investors are requested to strictly adhere to these instructions. Failure to do so could result in an Application being rejected, with our Company, the Global Coordinators and Lead Managers and the Lead Managers and the Registrar not having any responsibility to the investor. The plain paper Application format will be available on the website of the Registrar at **https://rights.kfintech.com**.

Our Company, the Global Coordinators and Lead Managers and the Lead Managers and the Registrar shall not be responsible if the Applications are not uploaded by SCSB, or banks are not blocked in the investors' ASBA Accounts on or before the Issue Closing Date.

OVERSEAS SHAREHOLDERS: The distribution of the LOF, ALOF, CAF Letter and Application Form and the issue of the Equity Shares on a rights basis to persons in certain jurisdictions outside India may be restricted by legal requirements prevailing in those jurisdictions. Persons into whose possession the LOF, the ALOF, CAF Letter and the Application Form may come are required to inform themselves about and observe such restrictions. Our Company is making this issue on a rights basis to the Eligible Equity Shareholders (i) in offshore transactions outside the United States in compliance with Regulation S to existing shareholders located in jurisdictions where such offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions and (ii) in the United States to U.S. QIBs pursuant to Section 4(a)(2) of the US Securities Act and other exemptions from the registration requirements of the US Securities Act. For details, see "Notice to Overseas Shareholders" on page 277 of the Letter of Offer. Eligible Equity Shareholders who have provided an Indian address to our Company or who are located in jurisdictions where the offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions, as per the Application Form only to Eligible Equity Shareholders who have provided an Indian address to our Company or who are located in jurisdictions where the offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions. As per (i) the section, LOF refers to the LOF together with the International Supplement.

NOTICE TO OVERSEAS SHAREHOLDERS

The Rights Entitlements and the Rights Equity Shares have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the "**US Securities Act**") or under any applicable law of any state or other jurisdiction of the United States and may not be offered, sold, resold or otherwise transferred or delivered, directly or indirectly within the United States except pursuant to an applicable exemption from, or a transaction not subject to, the registration requirements of the US Securities Act and in compliance with any applicable securities laws of any state or other jurisdiction of the United States. The Rights Entitlements and Rights Equity Shares are being offered and sold only (i) in "offshore transactions" outside the United States in compliance with Regulation S under the US Securities Act and in the United States to "**qualified institutional buyers**" (as defined in Rule 144A under the US Securities Act), "**U.S. QIBs**") pursuant to Section 4(a)(2) under the US Securities Act and other exemptions from the registration requirements of the US Securities Act.

Neither our Company, nor any person acting on behalf of our Company, will accept a subscription or renunciation from any person, or the agent of any person, who appears to be, or who our Company, or any person acting on behalf of our Company, reasonably believes to be, a person in the United States that does not (i) purchase for the account of such persons or the United States who are U.S. QIBs), An Application Form should be submitted to the United States, electronically transmitted from the United States or otherwise dispatched from the United States (in each case, other than those persons in the United States who are U.S. QIBs) or from any other jurisdiction where it would be illegal to make an offer in such jurisdiction.

Our Company is making this Issue and Application Form is sent to Eligible Equity Shareholders and will dispatch the LOF or the ALOF and the Application Form only to Eligible Equity Shareholders who have provided an Indian address to our Company or who are located in jurisdictions where the offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions.

Any person who acquires Rights Entitlements or Rights Equity Shares will be deemed to have declared, warranted and agreed, by accepting the delivery of the LOF, that (i) it is not and that at the time of subscribing for the Rights Equity Shares or the Rights Entitlements, it will not be, in the United States, or (ii) it is a U.S. QIB in the United States, and it is aware that it is authorized to acquire the Rights Entitlements and the Rights Equity Shares in compliance with all applicable laws and regulations.

Our Company reserves the right to treat as invalid any Application Form which: (i) appears to our Company or its agents to have been executed in, or delivered solely to residents from or dispatched from the United States (unless the Application Form is submitted by or on behalf of a person who is a U.S. QIB in the United States); or (ii) does not include the Rights Equity Shares is not permitted under laws of such jurisdictions; (c) does not include the relevant certifications set out in the Application Form, including to the effect that the person submitting and/or renouncing the Application Form is (a) not in the United States, and eligible to subscribe for the Rights Equity Shares under applicable securities laws or (b) is a U.S. QIB in the United States and in each case to such person submitting and/or renouncing the Application Form has represented that it is not acting for the account or benefit of any person in the United States, unless it is not provided or where our Company believes acceptance of such Application Form may infringe applicable legal or regulatory requirements, and our Company shall not be bound to issue or allot any Rights Equity Shares in respect of any such Application Form. As used in this section, LOF refers to the LOF together with the International Supplement.

Persons (other than (a) the Issue Closing Date, (c) Applications through ASBA process will be uploaded until 5.00 p.m. (Indian Standard Time) or such extended time as permitted by the Stock Exchanges, and (d) the R-WAP facility will be available until 5.00 p.m. (Indian Standard Time) or such extended time as permitted by the Stock Exchanges.

ALLOTMENT ONLY IN DEMATERIALISED FORM: The Allotment of Equity Shares pursuant to the Issue will only be made in dematerialised form. The (a) in accordance with the SEBI Rights Issue Circulars, (a) the Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date and who have not furnished the details of their demat account to the Registrar or our Company at least two Working Days prior to the Issue Closing Date, (b) the process of subscribing to Rights Equity Shares **may also apply** in this Issue during the Issue Period. Such Eligible Equity Shareholders must follow the procedure for Application by and credit of Rights Equity Shares in **"Terms of the Issue – Procedure for Application by Eligible Equity Shareholders holding Equity Shares in physical form"** and **"Terms of the Issue – Credit and Transfer of Rights Equity Shares in case of Shareholders holding Equity Shares in Physical Form and Dispatch of Rights Equity Shares for non-receipt of demat account details in a timely manner"** on pages 291 and 302, respectively, of the LOF.

INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALISED FORM.

LISTING: The existing Equity Shares are listed on the Stock Exchanges. Our Company has received "in-principle" approvals from BSE and NSE for listing the Rights Equity Shares to be allotted pursuant to the Issue through their letters dated May 8, 2020. For the purposes of the Issue, the Designated Stock Exchange is BSE.

DISCLAIMER CLAUSE OF BSE: Submission of LOF to BSE should not in any way be deemed or construed that BSE has cleared or approved the LOF. The investors are advised to refer to the full text of the "Disclaimer Clause of BSE" beginning on page 283 of the LOF.

DISCLAIMER CLAUSE OF NSE (Designated Stock Exchange): It is to be distinctly understood that the permission given by BSE Limited should not, in anyway, be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited; nor does BSE Limited in any manner warrant, certify or endorse the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of BSE" beginning on page 283 of the LOF.

DISCLAIMER CLAUSE OF NSE: It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by NSE nor does it warrant the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of NSE" on page 287 of the LOF.

ESCROW COLLECTION BANK AND THE REFUND BANK: HDFC BANK LIMITED

ALLOTMENT ACCOUNT BANKS: HDFC BANK LIMITED AND STATE BANK OF INDIA

MONITORING AGENCY: AXIS BANK LIMITED

INVESTORS ARE ADVISED TO REFER TO THE LOF AND THE RISK FACTORS CONTAINED THEREIN BEFORE APPLYING IN THE ISSUE.

DESPATCH AND AVAILABILITY OF THE ISSUE MATERIALS: In accordance with the SEBI ICDR Regulations, SEBI circular SEBI/HO/CFD/DIL2/CIR/P/2020/79 dated May 8, 2020 and the MCA clarifications, our Company will send, only through email, the Abridged Letter of Offer, the Rights Entitlement Letter, Application Form and other issue material to the email addresses of all the Eligible Equity Shareholders who have provided their Indian addresses to our Company or who are located in jurisdictions where the offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions. Accordingly, our Company is not required to dispatch a copy of the Letter of Offer, the Abridged Letter of Offer, Rights Entitlement Letter, the Application Form and other issue material to the Eligible Equity Shareholders through registered post, speed post or by hand delivery. Due to the prevailing COVID-19 related conditions, The Letter of Offer will be provided only through email. By the Registrar on behalf of our Company or Global Coordinators and Lead Managers and Lead Managers to the Eligible Equity Shareholders who have provided their Indian addresses to our Company or who are located in jurisdictions where the offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions and (ii) on such date as may make a request in this regard in accordance with the process for dispatch of the Abridged Letter of Offer, Rights Entitlement Letter along with the Application Form have been completed in exact one from through email on May 18, 2020 by the Registrar to the Issue.

Investors, including Eligible Equity Shareholders who have not received an e-mail from our Company, containing the Issue material can access the Letter of Offer (together with the International Supplement) for investors outside of India on websites of the Company, the Registrar, the Global Coordinators and Lead Managers and the Lead Managers, the Stock Exchanges, at least one day prior to the Issue Opening Date. Further, Eligible Equity Shareholders is eligible to subscribe for the Rights Equity Shares under applicable securities laws) on the websites of

(i) our Company at www.ril.com; (ii) the Registrar at **https://rights.kfintech.com**; (c) the Global Coordinators and Lead Managers and Lead Managers at www.jmfl.com, www.investmentbank.kotak.com, www.axiscapital.co.in, www.bnpparibas.co.in, www.online.citibank.co.in/rhtm/citigroupglobalscreen1.htm, www.ml-india.com, www.jpmipa.com, www.ibtlbank.com, **https://www.business.hsbc.co.in/en-gb/regulations/open-offer-and-buyback**, www.sbicaps.com, www.edelweissfin.com, **https://www.motilaloswal.com**, www.iiflcap.com, www.dfikotak.com, about.yesbank.in/business-us/fi-ri/ae and www.idbicapital.com, (iv) the Stock Exchanges, at www.bseindia.com and www.nseindia.com; and (v) the Registrar's web based application platform at **https://rights.kfintech.com ("R-WAP").**

LOF is also available at www.sebi.gov.in

Eligible Equity Shareholders can obtain the details of their respective Rights Entitlements from the website of the Registrar (i.e., **https://rights.kfintech.com**) by entering their DP ID and Client ID or Folio Number (in case of Eligible Equity Shareholders holding Equity Shares in physical form) and PAN. The link for the same shall also be available on the website of our Company (i.e., www.ril.com).

Further, our Company along with the Global Co-ordinators and Lead Managers and the Lead Managers will undertake all reasonable steps to reach out the Eligible Equity Shareholders who have provided their Indian address, through other means, as may be feasible. In light of the (a) to item (c) to (f) situation, our Company, the Global Co-ordinators and Lead Managers and the Lead Managers and the Registrar will not be liable for non-dispatch of physical copies of issue materials, including the Letter of Offer, the Abridged Letter of Offer, the Rights Entitlement Letter and the Application Form.

OTHER IMPORTANT LINKS AND HELPLINE:

The investors can visit following links for the below-mentioned purposes: a) Frequently asked questions and online/ electronic dedicated investor helpdesk for guidance on the Application process and resolution of difficulties faced by the investors: **https://rights.kfintech.com**; b) Updation of Indian address/ email address/ mobile number in the records maintained by the Registrar or our Company: **https://rights.kfintech.com**; c) Updation of demat account details by Eligible Equity Shareholders holding shares in physical form: **https://rights.kfintech.com**; d) Submission of self-attested PAN, client master sheet and demat account details by nonresident Eligible Equity Shareholders: rikrexpat@kfintech.com; e) Whatsapp: 040 6716 1511; and f) 1800 425 8998, 1800 345 4001 and +91 (40) 67162222.

ADDENDUM TO THE LETTER OF OFFER, THE ABRIDGED LETTER OF OFFER, THE APPLICATION FORM AND THE RIGHTS ENTITLEMENT LETTER

This addendum to the Letter of Offer, the Abridged Letter of Offer, the Application Form and the Rights Entitlement Letter ("**Addendum**") is only is for information purposes only and does not constitute an offer or an invitation or a recommendation to purchase, to hold or sell securities. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the letter of offer dated May 15, 2020, read together with the Addendum to the Letter of Offer, dated May 18, 2020 (the "Letter of Offer" or "LOF") filed with the stock exchanges, namely BSE Limited ("**BSE**") and National Stock Exchange of India Limited ("**NSE**" and together with BSE, "**Stock Exchanges**") and the Securities and Exchange Board of India ("**SEBI**").

Eligible Equity Shareholders are requested to please note the following:

The Company has, under point 1 on page 264 of the Letter of Offer, made disclosures with respect to settlement / consent applications pending before SEBI. The Company has, on May 18, 2020 received a communication from SEBI vide which, inter alia, it has requested to withdraw the settlement / consent applications filed under point 1 on page 264 of the Letter of Offer. Accordingly, the proceedings which such settlement/consent applications relate to stand revived/pursued to applicable regulations.

Accordingly, the Letter of Offer, Abridged Letter of Offer, Application Form and Rights Entitlement Letter stand amended to the extent stated hereinabove. This Addendum should be read in conjunction with the Letter of Offer, Abridged Letter of Offer, Application Form and Rights Entitlement Letter as well as any previous addenda to the Letter of Offer issued by the Company. This Addendum shall be communicated to SEBI and the Stock Exchanges. Further, this Addendum can be accessed on websites of: (i) our Company at www.ril.com; (ii) the Registrar and at the Registrar's web based application platform at **https://rights.kfintech.com**; and (iii) the Global Co-ordinators and Lead Managers and the Lead Managers.

Investors should only rely on the information included in this Addendum, the Letter of Offer, the Abridged Letter of Offer, the Application Form and the Rights Entitlement Letter as well as any previous addenda to the Letter of Offer issued by the Company, while making an investment decision to invest in the Issue.

GLOBAL CO-ORDINATORS AND LEAD MANAGERS TO THE ISSUE | **LEAD MANAGERS TO THE ISSUE**

JM FINANCIAL | kotak Investment Banking | AXIS CAPITAL | BNP PARIBAS The bank for a changing world | BofA SECURITIES | citi | Deutsche Bank

JM Financial Limited
7th Floor, Cnergy,
Appasaheb Marathe Marg, Prabhadevi
Mumbai 400 025
Telephone: +91 (22) 6630 3030
+91 (22) 6630 3262
E-mail: ril.rights@jmfl.com
Investor Grievance E-mail: grievance.ibd@jmfl.com
Contact Person: Prachee Dhuri
Website: www.jmfl.com
SEBI Registration No.: INM000010361

Kotak Mahindra Capital Company Limited
1st Floor, 27 BKC, Plot No. C-27
G Block
Bandra Kurla Complex
Bandra (East)
Mumbai 400 051
Telephone: +91 (22) 4336 0000
E-mail: ril.rights@kotak.com
Investor Grievance E-mail: kmccredressal@kotak.com
Contact Person: Ganesh Rane
Website: www.investmentbank.kotak.com
SEBI Registration No.: INM000008704

Axis Capital Limited
1st Floor, Axis House
C-2 Wadia International Centre
Pandurang Budhkar Marg
Worli, Mumbai 400 025
Telephone: +91 (22) 4325 2183
E-mail: ril.rights@axiscap.in
Investor Grievance E-mail: complaints@axiscap.in
Contact Person: Sagar Jatakia
Website: www.axiscapital.co.in
SEBI Registration No.: INM000012029

BNP Paribas
BNP Paribas House
1 North Avenue
Maker Maxity
Bandra Kurla Complex
Bandra (E), Mumbai 400 051
Telephone: +91 (22) 3370 4000
E-mail: ril.rights.mb@asia.bnpparibas.com
Investor Grievance E-mail: indianinvestors.cert@asia.bnpparibas.com
Contact Person: Sourya Sarkar
Website: www.bnpparibas.co.in
SEBI Registration No.: INM000011534

BofA Securities India Limited
Ground Floor, 'A' Wing
One BKC, 'G' Block
Bandra Kurla Complex
Bandra (East), Mumbai 400 051
Maharashtra, India
Telephone: +91 (22) 6632 8000
E-mail: dg.ril_rights@bofa.com
Investor Grievance E-mail: dg.india_merchantbanking@bofa.com
Contact Person: Rishabh Bhatt
Website: www.ml-india.com
SEBI Registration No.: INM000011625

Citigroup Global Markets India Private Limited
12th, 13th Floor
First International Financial Center
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Investors may contact the Registrar to the Issue or the Group Company Secretary and Chief Compliance Officer or Joint Company Secretary and Compliance Officer for any pre-Issue or post-Issue related matters. All grievances relating to the ASBA / R-WAP process may be addressed to the Registrar to the Issue, with a copy to the SCSB, giving full details such as name, address of the applicant, serial number of the Application Form, number of Equity Shares applied for, amount blocked, bank account in which amount was blocked, number of the application form, number of Equity Shares applied for, amount blocked, (in case of ASBA process) or amount debited (in case of R-WAP process) and ASBA account number and the designated Branch of the SCSB where the Application Form, or the plain paper application, as the case may be, was submitted by the ASBA investors along with submission of the acknowledgement slip (in case of ASBA process), and (ii) the R-WAP process.

For RELIANCE INDUSTRIES LIMITED
Sd/-
K. Sethuraman
Group Company Secretary and Chief Compliance Officer

For RELIANCE INDUSTRIES LIMITED
Sd/-
Savithri Parekh
Joint Company Secretary and Compliance Officer

Place : Mumbai
Date : May 19, 2020

RELIANCE INDUSTRIES LIMITED is proposing, subject to market conditions and other considerations, a rights issue of its Equity Shares and has in this regard filed a Letter of Offer dated May 15, 2020 with BSE and the Stock Exchanges. This LOF shall be available on the websites of SEBI at www.sebi.gov.in, the Stock Exchanges at www.bseindia.com, National Stock Exchange of India Limited at www.nseindia.com, Registrar's web based application platform at https://rights.kfintech.com and on the websites of the Global Co-ordinators and Lead Managers, (i) Axis Capital Limited at www.axiscapital.co.in, (ii) BNP Paribas at www.bnpparibas.co.in, (iii) BofA Securities India Limited at www.ml-india.com, (iv) Citigroup Global Markets India Private Limited at www.online.citibank.co.in/rhtm/citigroupglobalscreen1.htm, (v) Deutsche Equities India Private Limited at https://www.db.com/india, (vi) HDFC Bank Limited at www.hdfcbank.com, (vii) HSBC Securities and Capital Markets (India) Private Limited at https://www.business.hsbc.co.in/en-gb/regulations/open-offer-and-buyback, (viii) ICICI Securities Limited at www.icicisecurities.com, (ix) IDFC Securities Limited at https://www.idfc.com/capitalmarkets.htm, (x) J.P. Morgan India Private Limited at www.jpmipa.com, (xi) Morgan Stanley India Company Private Limited at https://www.morganstanley.com/about-us/global-offices/asia-pacific/india, (xii) SBI Capital Markets Limited at www.sbicaps.com, (xiii) JM Financial Limited at www.jmfl.com, (xiv) Kotak Mahindra Capital Company Limited at www.investmentbank.kotak.com, (xv) Edelweiss Financial Services Limited at www.edelweissfin.com, (xvi) IIFL Securities Limited at www.iiflcap