Reliance Industries Limited

PROMOTER OF OUR COMPANY: SHRI MUKESH D. AMBANI

NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF THE COMPANY

RIGHTS ISSUE OPENS TODAY

LAST DATE FOR ON MARKET RENUNCIATION FRIDAY, MAY 29, 2020*

ISSUE CLOSES ON: WEDNESDAY, JUNE 3, 2020*

ASBA* | Simple, Safe, Smart way of making an application - Make use of it!!!

OTHER IMPORTANT LINKS AND HELPLINE

ADDENDUM TO THE LETTER OF OFFER, THE ABRIDGED LETTER OF OFFER, THE APPLICATION FORM AND THE RIGHTS ENTITLEMENT LETTER

GLOBAL CO-ORDINATORS AND LEAD MANAGERS TO THE ISSUE

LEAD MANAGERS TO THE ISSUE

JM FINANCIAL

kotak Investment Banking

AXIS CAPITAL

BNP PARIBAS

BofA SECURITIES

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LEAD MANAGERS TO THE ISSUE

HDFC BANK We understand your world

HSBC

ICICI Securities

IDFC SECURITIES

J.P.Morgan

Morgan Stanley

REGISTRAR TO THE ISSUE

KFINTECH

GROUP COMPANY SECRETARY AND CHIEF COMPLIANCE OFFICER

JOINT COMPANY SECRETARY AND COMPLIANCE OFFICER

For RELIANCE INDUSTRIES LIMITED

For RELIANCE INDUSTRIES LIMITED

Place: Mumbai

Date: May 19, 2020