

This advertisement is for information purposes only and does not constitute an offer or an invitation or a recommendation to purchase, to hold or sell securities. This is an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the letter of offer dated May 15, 2020 (the "Letter of Offer" or "LOF") filed with the stock exchanges, namely BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") and together with BSE, "Stock Exchanges") and the Securities and Exchange Board of India ("SEBI").

Reliance Industries Limited

Reliance Industries Limited (the "Company" or the "Issuer") was originally incorporated as "Mylion Limited" in the State of Karnataka, under the Companies Act, 1956, pursuant to a certificate of incorporation dated May 8, 1973 by the Registrar of Companies, Karnataka. At Bangalore, thereafter, our Company obtained the certificate of incorporation as amended on January 28, 1976. Subsequently, the name of our Company was changed to "Mylion Tech Industries Limited" with effect from the date of commencement of business on March 11, 1977, as issued by the Registrar of Companies, Karnataka. At Bangalore. The name of our Company was further changed to "Reliance Industries Limited" and a fresh certificate of incorporation consequent on change of name dated June 27, 1985 was issued by the Registrar of Companies, Maharashtra, at Mumbai. For details of changes in our name, see "History and Corporate Structure" pages 121 of the LOF.

Registered and Corporate Office: 3rd Floor, Maker Chambers V, 22D, Nariman Point, Mumbai 400 021, Maharashtra, India. Contact Persons: Shri K. Subramanian, Group Company Secretary and Chief Compliance Officer, and Smt. Savitri Parkar, Joint Company Secretary and Compliance Officer. Tel: +91 (22) 2355 5000; Fax: +91 (22) 2224 2268; E-mail: investor.reliance@ril.com; Website: www.ril.com; Corporate Identity Number: L17104MH1973PLC019786

ISSUE OF 42,26,30,000 PARTLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹ 1.25 PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 1.247 PER RIGHTS EQUITY SHARE) AGGREGATING TO ₹ 5,31,34,05,78.00 ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 1 (ONE) RIGHTS EQUITY SHARE FOR EVERY 15 FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY ON THE RECORD DATE, THAT IS, ON MAY 14, 2020 ("ISSUE") FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" ON PAGE 272 OF THE LOF.

NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF THE COMPANY
ISSUE OPENS ON: WEDNESDAY, MAY 20, 2020
LAST DATE FOR ON MARKET RENUNCIATION: FRIDAY, MAY 29, 2020*
ISSUE CLOSES ON: WEDNESDAY, JUNE 3, 2020*

* If Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are transferred to the demat account of the Renunciators on or prior to the Issue Closing Date. Our Board or a duly authorized committee thereof shall have the right to extend the issue period as it may determine from time to time, provided that this issue will not remain open in excess of 3 (Three) days from the Issue Opening Date. Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

* Applications supported by blocked amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. For further details, check section on ASBA below.

Please note that on the Issue Closing Date, All Applications through ASBA portals will be uploaded until 5:00 p.m. (Indian Standard Time) on such extended time as permitted by the Stock Exchanges, and if the ASBA facility will be available on the Issue Closing Date, the Issue Closing Date will be extended as approved by the Stock Exchanges. ALL INFORMATION ONLY IN DEMATERIALIZED FORM: The Allotment of Equity Shares pursuant to the Issue will only be made in dematerialized form. The [a] in accordance with the SEBI Right Issue Circulars, All the Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date (i) of the Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date and who have not furnished the details of their demat account to the Registrar or our Company at least two Working days prior to the Issue Closing Date, details of subscribing to Rights Equity Shares may also be made by and/or of Rights Equity Shares in "Terms of the Issue-Procedure for Application by Eligible Equity Shareholders holding Equity Shares in physical form" only "Terms of the Issue-Procedure for Application by Eligible Equity Shareholders in physical form" as on Record Date (ii) of the Eligible Equity Shareholders, who have provided their Indian addresses to our Company for any of the purposes of the Issue, the Designated Bank, BNP Paribas Limited and deposit of Rights Equity Shares for non-receipt of demat account details in a demat form" on pages 291 and 302 of the LOF, respectively.

INVESTORS PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALIZED FORM. The existing Equity Shares are listed on the Stock Exchanges. Our Company has received "endorsement" approval from BSE and NSE for listing the Rights Equity Shares to be allotted pursuant to the Issue through their websites on May 15, 2020. For the purposes of the Issue, the Designated Bank, BNP Paribas Limited and deposit of Rights Equity Shares for non-receipt of demat account details in a demat form" on pages 291 and 302 of the LOF, respectively.

DISCLAIMER CLAUSE OF SEBI: Submission of LOF to SEBI should not in any way be deemed or construed as the permission given by SEBI Limited under the LOF. The investors are advised to refer to the full text of the "Disclaimer Clause of SEBI" beginning on page 287 of the LOF.

DISCLAIMER CLAUSE OF NSE: It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed as the Lender of Offer has been cleared or approved by NSE nor does it signify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the full text of the "Disclaimer Clause of NSE" beginning on page 287 of the LOF.

DISCLAIMER CLAUSE OF BSE (Designated Stock Exchange): It is to be distinctly understood that the permission given by BSE Limited should not, in anyway, be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited nor does it signify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the full text of the "Disclaimer Clause of BSE" beginning on page 287 of the LOF.

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GLOBAL CO-ORDINATORS AND LEAD MANAGERS TO THE ISSUE

JM FINANCIAL 7th Floor, Energy Aparna, Marathe Marg, Prabhadevi Mumbai 400 025 Tel: +91 (22) 6830 3320 +91 (22) 6830 3320 E-mail: jmf@jmf.com Investor Grievance E-mail: grievance@jmf.com Contact Person: Prachi Dhot Website: www.jmf.com SEBI Registration No.: NM00001081	kotak investment Banking Kotak Mahindra Capital Company Limited 1st Floor, BKC, Plot No. C-27 Mumbai 400 021 Bandra Kurla Complex Bandra (East) Mumbai 400 021 Tel: +91 (22) 4338 0000 E-mail: ri.rights@kotak.com Investor Grievance E-mail: grievance@kotak.com Contact Person: Sameer Desai Website: www.investorhelpline.kotak.com SEBI Registration No.: NM00002074	AXIS CAPITAL 1st Floor, Axis House Mumbai 400 021 Panshikar Building 205 Mumbai 400 025 Tel: +91 (22) 2183 2183 E-mail: ri.rights@axiscap.in Investor Grievance E-mail: grievance@axiscap.in Contact Person: Sagar Jadhav Website: www.axiscapital.co.in SEBI Registration No.: NM00012029	BNP PARIBAS The bank for a changing world. BNP Paribas Axis Capital BNP Paribas House Axis Capital Mumbai 400 021 Mumbai 400 021 Tel: +91 (22) 4338 0000 E-mail: ri.rights@bnpparibas.com Investor Grievance E-mail: grievance@bnpparibas.com Contact Person: Saurabh Raj Website: www.bnpparibas.com SEBI Registration No.: NM00011534	BoFA SECURITIES DSP Merrill Lynch Limited Floor: "A" Wing C-102, 2nd Floor, Sagar Bandra Kurla Complex Mumbai 400 021 Tel: +91 (22) 6832 8000 E-mail: dg.rights@bofa.com Investor Grievance E-mail: grievance@bofa.com Contact Person: Rashish Bhat Website: www.bofa.com SEBI Registration No.: NM00001125	citi Citigroup Global Markets India Private Limited C-102, 2nd Floor, Sagar Bandra Kurla Complex Mumbai 400 025 Tel: +91 (22) 6775 9999 E-mail: dg.rights@citigroup.com Investor Grievance E-mail: grievance@citigroup.com Contact Person: Parthiv Phandani Website: www.citigroup.com/investor SEBI Registration No.: NM000010719	Goldman Sachs (India) Securities Private Limited Goldman Sachs Mumbai 400 025 Aparna Marathe Marg, Prabhadevi Mumbai 400 025 Tel: +91 (22) 681 6510 E-mail: dg.rights@gs.com Investor Grievance E-mail: dg.rights@gs.com Contact Person: Parthiv Phandani Website: www.goldmansachs.com SEBI Registration No.: NM00001054
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LEAD MANAGERS TO THE ISSUE

HDFC BANK We understand your world HDFC Bank Limited Investment Banking Group Unit 401/402, 4th Floor, Tower B Mumbai Business Park, Lower Phase Mumbai 400 033 Mumbai, India Tel: +91 (22) 3956 8233 E-mail: ri.rights@hdfcbank.com Investor Grievance E-mail: grievance@hdfcbank.com Contact Person: Harsh Thakkar Website: www.hdfcbank.com SEBI Registration No.: NM000011252	HSSB Securities and Capital Markets India Private Limited 5/205, Mahatma Gandhi Road, Fort Mumbai 400 017 Tel: +91 (22) 2288 5555 E-mail: ri.rights@hssb.com Investor Grievance E-mail: grievance@hssb.com Contact Person: Sagar Jadhav Website: www.hssb.com SEBI Registration No.: NM000010353	ICICI Securities Limited ICICI Securities, Ltd. Parkside Marg Churnagee Mumbai 400 020 Tel: +91 (22) 2284 2480 E-mail: ri.rights@icicisecurities.com Investor Grievance E-mail: grievance@icicisecurities.com Contact Person: Sagar Jadhav Website: www.icicisecurities.com SEBI Registration No.: NM000011179	IDFC IDFC Securities Limited 6th Floor, One Indiabulls Centre, Tower 1C, Sanghvi Road, Colaba, Mumbai Mumbai 400 020 Tel: +91 (22) 4022 2000 E-mail: ri.rights@idfc.com Investor Grievance E-mail: grievance@idfc.com Contact Person: Sagar Jadhav Website: www.idfc.com SEBI Registration No.: MS09000101336	J.P.Morgan J.P. Morgan India Private Limited J.P. Morgan Towers One CST Road, Kurla, Santacruz East Mumbai 400 029 Tel: +91 (22) 4157 3000 E-mail: ri.rights@jpmorgan.com Investor Grievance E-mail: grievance@jpmorgan.com Contact Person: Dhruvan Gupta Website: www.jpmorgan.com SEBI Registration No.: NM000002070	Morgan Stanley India Company Private Limited 19F, Tower 2, One Indiabulls Centre Tower 2, One Indiabulls Centre Mumbai 400 025 Tel: +91 (22) 6118 1000 E-mail: dg.rights@morganstanley.com Investor Grievance E-mail: grievance@morganstanley.com Contact Person: Sagar Jadhav Website: www.morganstanley.com/about-us/global-offices/private-equity SEBI Registration No.: NM000012003	SEBI Capital Markets Limited 201, Maker Tower 'E' Cuffe Parade Mumbai 400 025 Tel: +91 (22) 2217 8000 E-mail: ri.rights@scml.com Investor Grievance E-mail: grievance@scml.com Contact Person: Website: www.scml.com SEBI Registration No.: NM000003311
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REGISTRAR TO THE ISSUE

KIS Technologies Private Limited
(Formerly known as "Karys Fintech Private Limited")
10th Floor, 1st Wing, 101, The Embassy of the Global Co-ordinators and Lead Managers, All Floors, Lintas Centre, 101, Nariman Point, Mumbai 400 021, Maharashtra, India
Tel: +91 (02) 2224 2222 - Fax No. 1800429999/1800434001
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JOINT COMPANY SECRETARY AND COMPLIANCE OFFICER

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Place - Mumbai Date - 19 May, 2020