

October 9, 2020

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001

National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block,
Bandra-Kurla Complex, Bandra (East),
Mumbai 400 051

Scrip Code: 500325 / 890147

Trading Symbol: RELIANCE / RELIANCEPP

Dear Sirs,

Sub: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Further update on investment into Reliance Retail Ventures Limited by Silver Lake Co-investors

This is further to the Media Release titled "SILVER LAKE CO-INVESTORS TO INVEST ADDITIONAL ₹ 1,875 CRORE IN RELIANCE RETAIL VENTURES" dated September 30, 2020 issued by the Company.

We hereby inform that Reliance Retail Ventures Limited, a subsidiary of the Company, today received the subscription amount of ₹ 1,875 crore from SLP Rainbow Holdings Pte. Ltd. and SLP Rainbow Co-Invest (DE), L.P. ('Silver Lake Co-investors') and allotted in the aggregate 27,482,594 equity shares to Silver Lake Co-investors.

This is for your information and dissemination on your website.

Thanking you,

Yours faithfully,
For Reliance Industries Limited



Savithri Parekh
Joint Company Secretary and Compliance Officer

Copy to:

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Societe de la Bourse de Luxembourg
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Singapore 068804