

October 15, 2020

BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai 400 001  
**Scrip Code: 500325 / 890147**

National Stock Exchange of India Limited  
Exchange Plaza, Plot No. C/1, G Block,  
Bandra-Kurla Complex, Bandra (East),  
Mumbai 400 051  
**Trading Symbol: RELIANCE / RELIANCEPP**

Dear Sirs,

**Sub: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Further update on investment into Reliance Retail Ventures Limited**

This is further to the Media Releases dated October 1, 2020 and October 6, 2020 issued by the Company regarding investment by Mubadala and ADIA, respectively in Reliance Retail Ventures Limited.

We hereby inform that Reliance Retail Ventures Limited, a subsidiary of the Company, today received the subscription amounts from the following investors and allotted equity shares to them:

<b>Name of the Investor</b>	<b>Subscription amount (Rs. crore)</b>	<b>No. of equity shares allotted</b>
MIC Redwood 1 RSC Limited ( <b>Mubadala</b> )	6247.50	91,572,004
Platinum Owl C 2018 RSC Limited (acting in its capacity as trustee of 'Platinum Jasmine A 2018 Trust') ( <b>ADIA</b> )	5512.50	80,798,827

This is for your information and dissemination on your website.

Thanking you,

Yours faithfully,  
For Reliance Industries Limited



Savithri Parekh  
Joint Company Secretary and Compliance Officer

Copy to:

The Luxembourg Stock Exchange  
Societe de la Bourse de Luxembourg  
35A boulevard Joseph II  
B P 165, L-2011 Luxembourg

Singapore Stock Exchange  
2 Shenton Way,  
#19- 00 SGX Centre 1,  
Singapore 068804