



April 28, 2020

BSE Limited  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai 400 001  
Scrip Code: 500325

National Stock Exchange of India Limited  
Exchange Plaza  
Plot No. C11, G Block,  
Bandra-Kurla Complex  
Bandra (East)  
Mumbai 400 051  
Trading Symbol: "RELIANCE"

Dear Sirs,

**Sub: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015- Acquisition of further shareholding in SkyTran Inc.**

We had, vide our disclosure dated November 07, 2019, informed you that Reliance Strategic Business Ventures Limited ("RSBVL"), a wholly owned subsidiary of the Company, had acquired 17.37% shareholding in SkyTran Inc. on a fully diluted basis.

Subsequent to our disclosure dated November 7, 2019, RSBVL acquired convertible notes in two tranches, the first one on November 29, 2019 and the second one on March 23, 2020, which got converted into shares of SkyTran Inc. on April 27, 2020 upon certain conditions being satisfied. Consequent upon this, the shareholding of RSBVL in SkyTran Inc. stood increased to 26.31% on a fully diluted basis.

No regulatory approvals were required in India for the aforesaid acquisition of shares. The investment does not fall within related party transaction and none of the Company's promoter / promoter group / group companies have interest in skyTran Inc.

Thanking you,

Yours faithfully,  
**For Reliance Industries Limited**

**Savithri Parekh**  
**Joint Company Secretary & Compliance Officer**

Copy to:

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Societe de la Bourse de Luxembourg  
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SGX Centre 1,  
Singapore 068804

Taipei Stock Exchange  
15F, No.100, Sec. 2,  
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Taipei, Taiwan, 10084