

June 11, 2020

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai 400 001
Scrip Code: **500325**

National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block,
Bandra-Kurla Complex, Bandra (East), Mumbai 400 051
Trading Symbol: **RELIANCE**

Dear Sirs,

Sub.: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Allotment of equity shares on Rights basis

This is with reference to the disclosure dated April 30, 2020 made by the Company pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 with respect to the meeting of the Board of Directors of the Company held on April 30, 2020 approving *inter alia* the issuance of equity shares on rights basis ('Rights issue').

Pursuant to the Board approval, the Company had, vide Letter of Offer dated May 15, 2020, issued 42,26,26,894 equity shares of face value of ₹ 10/- each ('Rights Equity Shares') to the Eligible Equity Shareholders at an issue price of ₹ 1,257 per Rights Equity Share (including premium of ₹ 1,247 per Rights Equity Share). The Rights Equity Shares were issued as partly paid-up and an amount of ₹ 314.25 per Rights Equity Share was payable on application (of which ₹ 2.50 towards face value of Rights Equity Share and ₹ 311.75 towards premium amount of Rights Equity Share).

We hereby inform you that, in accordance with (i) the aforesaid Letter of Offer dated May 15, 2020, (ii) Addendums dated May 18, 2020, May 19, 2020, May 22, 2020, June 5, 2020, June 6, 2020 and June 8, 2020 and (iii) the Basis of Allotment finalised in consultation with the Lead Managers, the Registrar to the Rights issue and BSE Limited, the designated stock exchange for the Rights issue, the Company has, today, on June 11, 2020, **allotted 42,24,40,258 Rights Equity Shares** to the eligible applicants against the issue of 42,26,26,894 Equity Shares. Issue of 1,86,636 Rights Equity Shares has been kept in abeyance by the Company, pursuant to an order passed by the Hon'ble Special Court constituted under the Special Court (Trial of Offences Relating to Transactions in Securities) Act, 1992.

This is for your information and dissemination on your website.

Thanking you,

Yours faithfully,
For **Reliance Industries Limited**



Savithri Parekh
Joint Company Secretary and Compliance Officer

Copy to:

The Luxembourg Stock Exchange
Societe de la Bourse de Luxembourg
35A boulevard Joseph II
B P 165, L-2011 Luxembourg

Singapore Stock Exchange
2 Shenton Way, #19- 00 SGX
Centre 1,
Singapore 068804

Taipei Stock Exchange
15F, No.100, Sec. 2,
Roosevolt Road,
Taipei, Taiwan, 10084