



August 6, 2020

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001

Scrip Code: **500325 / 890147**

National Stock Exchange of India Limited

Exchange Plaza, Plot No. C/1,
G Block, Bandra – Kurla Complex,
Bandra (East),
Mumbai 400 051

Trading Symbol: **RELIANCE / RELIANCEPP**

Dear Sirs,

Sub: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015- Composite Scheme of Amalgamation and Plan of Merger amongst Reliance Holding USA Inc. (“RHUSA”) and Reliance Energy Generation and Distribution Limited (“REGDL”), both wholly-owned subsidiaries of Reliance Industries Limited (“RIL”) and RIL and their respective Shareholders (“Scheme”) – Further update

This is further to the various disclosures made by the Company on the captioned subject. We wish to inform you that the final hearing on the Scheme was conducted by the Hon’ble National Company Law Tribunal, Mumbai bench, (‘NCLT’) on July 27, 2020. Order sanctioning the Scheme has been uploaded on the website of NCLT on August 6, 2020.

A certified copy of the order is awaited.

Appointed date of the Scheme is opening hours of March 1, 2020. The Scheme will be effective upon filing of certified copy of the order of the NCLT with the Registrar of Companies, Mumbai.

We request you to take the same on record.

Thanking you,

Yours faithfully,

For Reliance Industries Limited

A handwritten signature in blue ink, appearing to read "Savithri".

Savithri Parekh

Joint Company Secretary & Compliance Officer

Copy to:

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Societe de la Bourse de Luxembourg
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B P 165, L-2011 Luxembourg

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