



March 6, 2019

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001

National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block,
Bandra-Kurla Complex, Bandra (East),
Mumbai 400 051

Scrip Code: 500325

Trading Symbol: RELIANCE

Dear Sirs,

Sub: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

This has reference to the disclosures made by the Company under the above regulation on October 18, 2018, January 22, 2019, January 24, 2019, January 30, 2019 and February 4, 2019 regarding acquisition of shares and control of Den Networks Limited ('Den') and Hathway Cable and Datacom Limited ('Hathway').

It is hereby informed that comments on the draft letter of offer have been received from SEBI for the mandatory open offer to the shareholders of Hathway Bhawani Cabletel and Datacom Limited. The open offer will be made in accordance with the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Thanking you,

Yours faithfully,

For Reliance Industries Limited

Sandeep Deshmukh
Vice President
Corporate Secretarial

Copy to:

The Luxembourg Stock Exchange
Societe de la Bourse de Luxembourg
35A boulevard Joseph II
B P 165, L-2011 Luxembourg

Singapore Stock
Exchange
2 Shenton Way, #19-
00 SGX Centre 1,
Singapore 068804

Taipei Stock Exchange
15F, No.100, Sec. 2,
Roosevolt Road,
Taipei, Taiwan, 10084