

July 7, 2016

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001

National Stock Exchange of India Limited
Exchange Plaza
Plot No. C/1, G Block
Bandra-Kurla Complex
Bandra (East)
Mumbai 400 051

Scrip Code: **500325**

Trading Symbol: **"RELIANCE EQ"**


Dear Sirs,

Sub.: Media Release - RJIL issues INR 2,000 crore 5-year NCDs

We enclose a copy of the Media Release being issued by Reliance Jio Infocomm Limited (RJIL), subsidiary of the Company, titled "RJIL issues INR 2,000 crore 5-year NCDs" for your information and record.

Thanking you,

Yours faithfully,
For **Reliance Industries Limited**



Sandeep Deshmukh
Vice President
Corporate Secretarial

CC: The Luxembourg Stock Exchange,
Societe de la Bourse de Luxembourg,
35A boulevard Joseph II,
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MEDIA RELEASE

RJIL issues INR 2,000 crore 5-year NCDs

Mumbai, July 7, 2016: Reliance Jio Infocomm Limited (RJIL), a subsidiary of Reliance Industries Limited (RIL), today issued INR 2,000 crore of 5 year Non-Convertible Debentures (NCDs), bearing a coupon of 8.32% per annum, payable annually. The issue has been assigned a rating of AAA by CRISIL and ICRA. The proceeds of the issuance shall be utilized by RJIL for rolling out a state-of-the-art digital services business in India.

RJIL is the first issuer outside the financial services industry in India, to raise funds digitally through the EBP route. This is also the largest debt issuance in the Indian market by any issuer since the electronic bidding platform has been mandated by SEBI for private placement of debt, effective 1st July this year.

The transaction was fully subscribed within minutes of opening and was eventually over-subscribed with a total book size in excess of INR 3500 crores, Reliance Jio said. Key investors include the prominent asset management companies and banks.

"We are overwhelmed by the response that we have received for our maiden issuance on the BSE-BOND platform. It reinforces the faith investors have in our next generation digital services business. The launch of the EBP platform is a significant step towards the development of market infrastructure for Indian Corporate Bond market. It will make the debt issuance process significantly more smooth and transparent for issuers as well as investors" said Soumyo Dutta, Treasurer, Reliance Industries Limited.



About Reliance Jio Infocomm Limited:

Reliance Jio Infocomm Limited (RJIL), a subsidiary of Reliance Industries Limited (RIL), India's largest private sector company, is the first telecom operator to hold pan India Unified License.

RJIL is setting up an entire digital ecosystem with stated goal to break the digital divide between 'India' and 'Bharat' and propel India into global leadership in digital economy. The ecosystem consists of pan-India high speed data network, specially designed devices to run on this network, a wide variety of applications and services -- from news, entertainment, payment, business, healthcare and education -- and rich content.

RJIL has created a legacy free, next-generation voice and broadband network which can be seamlessly upgraded even to 5G and beyond. It will be the only company in the world providing next generation digital services over an end-to-end all-IP network at this scale.

Reliance Jio Infocomm

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