

April 1, 2019

BSE Limited

Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001

National Stock Exchange of India Limited

Exchange Plaza
Plot No. C/1, G Block, Bandra-Kurla
Complex, Bandra (East)
Mumbai 400 051

Scrip Code: **“500325”**

Trading Symbol: **“RELIANCE”**

Dear Sirs,

Sub: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Transfer of optic fibre cable infrastructure undertaking and tower infrastructure undertaking to SEBI registered infrastructure investment trusts

- 1) We refer to the disclosure by Reliance Jio Infocomm Limited (“RJIL”), a subsidiary of the Company, dated 22nd March 2019 regarding approval of the Scheme of Arrangement by Hon’ble NCLT Ahmedabad for transfer of:
 - (a) optic fibre cable infrastructure undertaking to Jio Digital Fibre Private Limited (“JDFPL”); and
 - (b) tower infrastructure undertaking to Reliance Jio Infratel Private Limited (“RJIPL”).
- 2) On 31st March 2019, on coming into effect of the Scheme and consequent to the transfer of these undertakings:-
 - (a) JDFPL has allotted equity shares for a value of Rs. 500 crore to the shareholders of RJIL; and
 - (b) RJIPL has allotted equity shares for a value of Rs. 200 crore to RJIL.
- 3) The Securities and Exchange Board of India, under the SEBI (Infrastructure Investment Trusts) Regulations, 2014, has granted certificate of registration as Infrastructure Investment Trust to (a) Digital Fibre Infrastructure Trust and (b) Tower Infrastructure Trust, set up by Reliance Industrial Investments and Holdings Limited (“RIIHL”), a wholly-owned subsidiary of RIL as sponsor.
- 4) On March 31, 2019:-
 - (a) Digital Fibre Infrastructure Trust has acquired control of JDFPL by purchasing 51% of the equity share capital of JDFPL for a consideration of Rs. 262.65 crore; and
 - (b) Tower Infrastructure Trust has acquired control of RJIPL by purchasing 51% of the equity share capital of RJIPL for a consideration of Rs. 109.65 crore.



- 5) The above transactions do not fall within related party transactions and none of RIL's promoter / promoter group / group companies have any interest in the transaction.
- 6) This will result in significant deleveraging of the consolidated balance sheet of the Company as at 31st March 2019.

Thanking you,

Yours faithfully,

For **Reliance Industries Limited**



Sandeep Deshmukh
Vice President - Corporate Secretarial

Copy to:

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