



June 8, 2018

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001

National Stock Exchange of India Limited
Exchange Plaza
Plot No. C/1, G Block, Bandra-Kurla Complex
Bandra (East)
Mumbai 400 051

Scrip Code: **500325**

Trading Symbol: **"RELIANCE"**

Dear Sirs,

Sub: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Investment in Rhea Retail Pvt. Ltd.

This is to inform that Reliance Brands Limited, a subsidiary of the Company, has purchased 100% stake in Rhea Retail Pvt. Ltd. ("Rhea") for all cash consideration of Rs. 203,46,00,000/-.

Rhea is in the business of selling of products in India for expectant mothers and in general merchandise for children.

Rhea being in the retailing industry as Reliance Brands Limited, the acquisition would result in significant synergies. No regulatory approvals were required for the acquisition.

Rhea was incorporated on April 9, 2007. The turnover of Rhea for last 3 years was as under:

FY 2017-18 – Rs. 200 Cr
FY 2016-17 – Rs. 200 Cr.
FY 2015-16 – Rs. 175 Cr.

The acquisition of Rhea does not fall under related party transaction and none of the promoters / promoter group / group companies have any interest in Rhea.

Thanking you,

Yours faithfully,
For **Reliance Industries Limited**


Sandeep Deshmukh
Vice President – Corporate Secretarial

Copy to:

The Luxembourg Stock Exchange	Singapore	Stock	Taipei Stock Exchange
Societe de la Bourse de	Exchange		15F, No.100, Sec. 2,
Luxembourg	2 Shenton Way, #19-		Roosevelt Road,
35A boulevard Joseph II	00 SGX Centre 1,		Taipei, Taiwan, 10084
B P 165, L-2011 Luxembourg	Singapore 068804		