



DIGITAL
LIFE

September 12, 2016

National Stock Exchange of India Limited

Exchange Plaza, C/1, G Block
Bandra – Kurla Complex
Bandra (East)
Mumbai 400 051

BSE Limited

Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001

Issue Description / Description of Security:

PPD1 : Infotel Broadband Ser. 8.95% 2020 (PPD-1)
PPD2 : Infotel Broadband Ser. 8.95% 2020 (PPD-2)
PPD3 : Reliance Jio Info 9.25% 2024 (PPD-3)
PPD4 : Reliance Jio Info 8.95% 2019 (PPD-4)
PPD5 : Reliance Jio Info 8.90% 2020 (PPD-5)
Reliance Jio Info 9.00% 2025 (PPD-5)
PPD6 : Reliance Jio Info 8.55% 2018 (PPD-6)
PPD7 : Reliance Jio Info 8.40% 2018 (PPD-7) Option-I
Reliance Jio Info 8.40% 2018 (PPD-7) Option-II
PPD8 : Reliance Jio Info 8.25% 2025 (PPD-8)
PPD9 : Reliance Jio Info 8.10% 2019 (PPD-9)
PPD10 : Reliance Jio Info 8.10% 2019 (PPD-10)
PPD11 : Reliance Jio Info 8.32% 2021 (Series - PPD-11)

Scrip code:

PPD1 : 946839
PPD2 : 946866
PPD3 : 950380
PPD4 : 951268
PPD5 (Option 1) : 951555
PPD5 (Option 2) : 951556
PPD6 : 952485
PPD7 (Option 1) : 952486
PPD7 (Option 2) : 952487
PPD8 : 952917
PPD9 : 953866
PPD10 : 954038
PPD11 : 954293

Dear Sir(s),

Sub: Intimation of Rights Issue of Optionally Convertible Preference Shares to the existing Equity Shareholders of the Company

We refer to the communication dated July 14, 2016 informing about the decision of the Board of Directors of the Company at its meeting held on July 14, 2016, to issue 1500,00,00,000 Equity Shares of Rs 10 each aggregating to Rs. 15,000 crore on rights issue basis.

The Board of Directors at its meeting held on September 12, 2016 has decided to make rights issue of 300,00,00,000 – 9% Non-Cumulative Optionally Convertible Preference Shares ('OCPS') of Rs. 10/- each for cash, at a premium of Rs. 40 per OCPS, aggregating to Rs. 15,000 crore in substitution of the earlier rights issue of Equity Shares of the Company approved by the Board at its meeting held on July 14, 2016.

Each OCPS shall be either redeemed at a value of Rs. 50 per OCPS or converted into 5 Equity Shares of Rs. 10 each at any time at the option of the Company, but not later than 10 years from the date of allotment of OCPS.

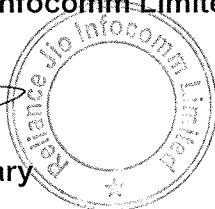
This intimation is given in terms of Regulation 51(2) read with Part B of Schedule III to the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Thanking you.

Yours faithfully,

For **Reliance Jio Infocomm Limited**

Jyoti Jain
Company Secretary



Reliance Jio Infocomm Limited: CIN U72900MH2007PLC234712