

September 12, 2016

National Stock Exchange of India Limited

Exchange Plaza, C/1, G Block Bandra – Kurla Complex

Bandra (East)

Mumbai 400 051

**BSE** Limited

Phiroze Jeeieebhov Towers

Dalal Street

Mumbai 400 001

ISSUE	Description /	Description	of Security:	Scrip code:
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PPD1	:	Infotel Broadband Ser. 8.95% 2020 (PPD-1)	PPD1		946839
PPD2	:	Infotel Broadband Ser. 8.95% 2020 (PPD-2)	PPD2	:	946866
PPD3	:	Reliance Jio Info 9.25% 2024 (PPD-3)	PPD3	:	950380
PPD4	:	Reliance Jio Info 8.95% 2019 (PPD-4)	PPD4	:	951268
PPD5	:	Reliance Jio Info 8.90% 2020 (PPD-5)	PPD5 (Option 1)	:	951555
		Reliance Jio Info 9.00% 2025 (PPD-5)	PPD5 (Option 2)	:	951556
PPD6	:	Reliance Jio Info 8.55% 2018 (PPD-6)	PPD6	:	952485
PPD7	:	Reliance Jio Info 8.40% 2018 (PPD-7) Option-I	PPD7 (Option 1)	:	952486
		Reliance Jio Info 8.40% 2018 (PPD-7) Option-II	PPD7 (Option 2)	:	952487
PPD8	:	Reliance Jio Info 8.25% 2025 (PPD-8)	PPD8	:	952917
PPD9	:	Reliance Jio Info 8.10% 2019 (PPD-9)	PPD9	:	953866
PPD10	:	Reliance Jio Info 8.10% 2019 (PPD-10)	PPD10	:	954038
PPD11	:	Reliance Jio Info 8.32% 2021 (Series - PPD-11)	PPD11	:	954293

Dear Sir(s),

Sub: Intimation of Rights Issue of Optionally Convertible Preference Shares to the existing Equity Shareholders of the Company

We refer to the communication dated July 14, 2016 informing about the decision of the Board of Directors of the Company at its meeting held on July 14, 2016, to issue 1500,00,000 Equity Shares of Rs 10 each aggregating to Rs. 15,000 crore on rights issue basis.

The Board of Directors at its meeting held on September 12, 2016 has decided to make rights issue of 300,00,00,000 – 9% Non-Cumulative Optionally Convertible Preference Shares ('OCPS') of Rs. 10/- each for cash, at a premium of Rs. 40 per OCPS, aggregating to Rs. 15,000 crore in substitution of the earlier rights issue of Equity Shares of the Company approved by the Board at its meeting held on July 14, 2016.

Each OCPS shall be either redeemed at a value of Rs. 50 per OCPS or converted into 5 Equity Shares of Rs. 10 each at any time at the option of the Company, but not later than 10 years from the date of allotment of OCPS.

This intimation is given in terms of Regulation 51(2) read with Part B of Schedule III to the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Thanking you.

Yours faithfully,

For Reliance Jio Infocomm Limited

Secretary

Reliance Jio Infocomm Limited: CIN U72900MH2007PLC234712