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January 13, 2017

**National Stock Exchange of India Limited**  
Exchange Plaza, C/1, G Block  
Bandra – Kurla Complex  
Bandra (East)  
Mumbai 400 051

**BSE Limited**  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai 400 001

**Ref: Details of Listed Securities provided in Annexure**

**Sub: Intimation of Rights Issue of Optionally Convertible Preference Shares to the existing Equity Shareholders of the Company**

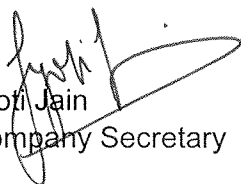
Dear Sir(s),

Please find enclosed intimation in terms of Regulation 51(2) read with Part B of Schedule III to the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Thanking you.

Yours faithfully,

For **Reliance Jio Infocomm Limited**

  
Jyoti Jain  
Company Secretary



**Reliance Jio Infocomm Limited: CIN U72900MH2007PLC234712**

Registered Office: 9<sup>th</sup> Floor, Maker Chambers IV, 222, Nariman Point, Mumbai – 400 021, Maharashtra, India.  
Tel no: 022-22785000, [www.jio.com](http://www.jio.com)



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## Rights Issue of Optionally Convertible Preference Shares to the existing Equity Shareholders of the Company

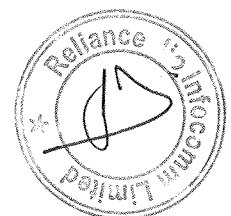
Reliance Jio Infocomm Limited ("RJIL") has built a next generation all-IP data network with latest 4G LTE technology. It is the only network built as a Mobile Video Network and providing Voice over LTE technology. It has built a future ready network which can easily deploy 5G and beyond technology in the last leg. RJIL has created an eco-system comprising network, devices, applications and content, service experience and affordable tariffs for everyone to live the Jio Digital Life.

Since its commencement of services on 5<sup>th</sup> September 2016, RJIL has become the fastest growing technology company in the world. It crossed 50 million subscribers in just 83 days, adding at an average rate of 6 lakh subscribers per day. This subscriber addition rate is the fastest achieved by any company in the world including the likes of Facebook, WhatsApp and Skype. RJIL continues its rapid ramp up of subscriber base and as of 31<sup>st</sup> December 2016, in less than 4 months from commencement of services, there were 72.4 million subscribers on the network.

In view of the unprecedented customer response to RJIL's services as well as to address the anticipated growth in demand for digital services, additional investments are proposed to be made into the network to enhance its coverage and capacity.

These investments are proposed to be financed largely through an equity offering, to strengthen its balance sheet for growth. Accordingly, the Company wishes to inform that the Board of Directors at its meeting held on January 13, 2017 has decided to make a rights issue of 6 billion – 9% Non-Cumulative Optionally Convertible Preference Shares ('OCPS') of Rs. 10/- each for cash, at a premium of Rs. 40 per OCPS, aggregating to Rs. 30,000 crore.

The amount subscribed/ paid on each OCPS shall be either redeemed at Rs. 50 or converted into 5 (Five) Equity Shares of Rs. 10 each at any time at the option of the Company, but not later than 10 years from the date of allotment of the OCPS.



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## Annexure: Details of Listed Securities

### Issue Description / Description of Security:

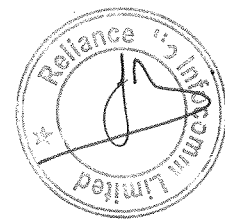
#### NSE

PPD1 : Infotel Broadband Ser. 8.95% 2020 (PPD-1)  
PPD2 : Infotel Broadband Ser. 8.95% 2020 (PPD-2)  
PPD3 : Reliance Jio Info 9.25% 2024 (PPD-3)  
PPD4 : Reliance Jio Info 8.95% 2019 (PPD-4)  
PPD5 : Reliance Jio Info 8.90% 2020 (PPD-5)  
Reliance Jio Info 9.00% 2025 (PPD-5)  
PPD6 : Reliance Jio Info 8.55% 2018 (PPD-6)  
PPD7 : Reliance Jio Info 8.40% 2018 (PPD-7) Option-I  
Reliance Jio Info 8.40% 2018 (PPD-7) Option-II  
PPD8 : Reliance Jio Info 8.25% 2025 (PPD-8)  
PPD9 : Reliance Jio Info 8.10% 2019 (PPD-9)  
PPD10 : Reliance Jio Info 8.10% 2019 (PPD-10)  
PPD11 : Reliance Jio Info 8.32% 2021 (Series - PPD-11)

### Scrp code:

#### BSE

PPD1 : 946839  
PPD2 : 946866  
PPD3 : 950380  
PPD4 : 951268  
PPD5 (Option 1) : 951555  
PPD5 (Option 2) : 951556  
PPD6 : 952485  
PPD7 (Option 1) : 952486  
PPD7 (Option 2) : 952487  
PPD8 : 952917  
PPD9 : 953866  
PPD10 : 954038  
PPD11 : 954293



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