



DIGITAL
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January 13, 2017

National Stock Exchange of India Limited
Exchange Plaza, C/1, G Block
Bandra – Kurla Complex
Bandra (East)
Mumbai 400 051

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001

Ref: Details of Listed Securities provided in Annexure

Sub: Intimation of Rights Issue of Optionally Convertible Preference Shares to the existing Equity Shareholders of the Company

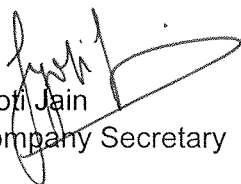
Dear Sir(s),

Please find enclosed intimation in terms of Regulation 51(2) read with Part B of Schedule III to the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Thanking you.

Yours faithfully,

For **Reliance Jio Infocomm Limited**


Jyoti Jain
Company Secretary



Reliance Jio Infocomm Limited: CIN U72900MH2007PLC234712

Registered Office: 9th Floor, Maker Chambers IV, 222, Nariman Point, Mumbai – 400 021, Maharashtra, India.
Tel no: 022-22785000, www.jio.com



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Rights Issue of Optionally Convertible Preference Shares to the existing Equity Shareholders of the Company

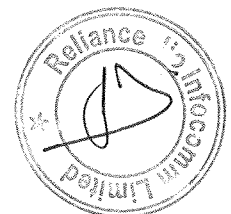
Reliance Jio Infocomm Limited ("RJIL") has built a next generation all-IP data network with latest 4G LTE technology. It is the only network built as a Mobile Video Network and providing Voice over LTE technology. It has built a future ready network which can easily deploy 5G and beyond technology in the last leg. RJIL has created an eco-system comprising network, devices, applications and content, service experience and affordable tariffs for everyone to live the Jio Digital Life.

Since its commencement of services on 5th September 2016, RJIL has become the fastest growing technology company in the world. It crossed 50 million subscribers in just 83 days, adding at an average rate of 6 lakh subscribers per day. This subscriber addition rate is the fastest achieved by any company in the world including the likes of Facebook, WhatsApp and Skype. RJIL continues its rapid ramp up of subscriber base and as of 31st December 2016, in less than 4 months from commencement of services, there were 72.4 million subscribers on the network.

In view of the unprecedented customer response to RJIL's services as well as to address the anticipated growth in demand for digital services, additional investments are proposed to be made into the network to enhance its coverage and capacity.

These investments are proposed to be financed largely through an equity offering, to strengthen its balance sheet for growth. Accordingly, the Company wishes to inform that the Board of Directors at its meeting held on January 13, 2017 has decided to make a rights issue of 6 billion – 9% Non-Cumulative Optionally Convertible Preference Shares ('OCPS') of Rs. 10/- each for cash, at a premium of Rs. 40 per OCPS, aggregating to Rs. 30,000 crore.

The amount subscribed/ paid on each OCPS shall be either redeemed at Rs. 50 or converted into 5 (Five) Equity Shares of Rs. 10 each at any time at the option of the Company, but not later than 10 years from the date of allotment of the OCPS.



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Annexure: Details of Listed Securities

Issue Description / Description of Security:

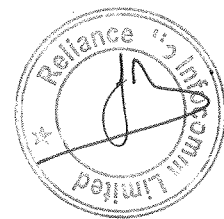
NSE

PPD1 : Infotel Broadband Ser. 8.95% 2020 (PPD-1)
PPD2 : Infotel Broadband Ser. 8.95% 2020 (PPD-2)
PPD3 : Reliance Jio Info 9.25% 2024 (PPD-3)
PPD4 : Reliance Jio Info 8.95% 2019 (PPD-4)
PPD5 : Reliance Jio Info 8.90% 2020 (PPD-5)
Reliance Jio Info 9.00% 2025 (PPD-5)
PPD6 : Reliance Jio Info 8.55% 2018 (PPD-6)
PPD7 : Reliance Jio Info 8.40% 2018 (PPD-7) Option-I
Reliance Jio Info 8.40% 2018 (PPD-7) Option-II
PPD8 : Reliance Jio Info 8.25% 2025 (PPD-8)
PPD9 : Reliance Jio Info 8.10% 2019 (PPD-9)
PPD10 : Reliance Jio Info 8.10% 2019 (PPD-10)
PPD11 : Reliance Jio Info 8.32% 2021 (Series - PPD-11)

Scrp code:

BSE

PPD1 : 946839
PPD2 : 946866
PPD3 : 950380
PPD4 : 951268
PPD5 (Option 1) : 951555
PPD5 (Option 2) : 951556
PPD6 : 952485
PPD7 (Option 1) : 952486
PPD7 (Option 2) : 952487
PPD8 : 952917
PPD9 : 953866
PPD10 : 954038
PPD11 : 954293



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