



DIGITAL
LIFE

April 27, 2018

National Stock Exchange of India Limited

Exchange Plaza, C/1, G Block
Bandra – Kurla Complex
Bandra (East)
Mumbai 400 051

BSE Limited

Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001

Issue Description / Description of Security:

PPD1 : Infotel Broadband Ser. 8.95% 2020 (PPD-1)
PPD2 : Infotel Broadband Ser. 8.95% 2020 (PPD-2)
PPD3 : Reliance Jio Info 9.25% 2024 (PPD-3)
PPD4 : Reliance Jio Info 8.95% 2019 (PPD-4)
PPD5 : Reliance Jio Info 8.90% 2020 (PPD-5)
Reliance Jio Info 9.00% 2025 (PPD-5)
PPD6 : Reliance Jio Info 8.55% 2018 (PPD-6)
PPD7 : Reliance Jio Info 8.40% 2018 (PPD-7) Option-I
Reliance Jio Info 8.40% 2018 (PPD-7) Option-II
PPD8 : Reliance Jio Info 8.25% 2025 (PPD-8)
PPD9 : Reliance Jio Info 8.10% 2019 (PPD-9)
PPD10 : Reliance Jio Info 8.10% 2019 (PPD-10)
PPD11 : Reliance Jio Info 8.32% 2021 (Series - PPD-11)
PPD12 : Reliance Jio 8% 2023 PPD12
PPD13 : Reliance Jio Info 8% 2023 (PPD13)

Scrip code:

PPD1 : 946839
PPD2 : 946866
PPD3 : 950380
PPD4 : 951268
PPD5 (Option 1) : 951555
PPD5 (Option 2) : 951556
PPD6 : 952485
PPD7 (Option 1) : 952486
PPD7 (Option 2) : 952487
PPD8 : 952917
PPD9 : 953866
PPD10 : 954038
PPD11 : 954293
PPD12 : 957846
PPD13 : 957862

Dear Sir,

Subject: Compliance under Regulation 52(5) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Further to our letter dated April 27, 2018 in connection with Audited Financial Results of the Company for the half year and financial year ended March 31, 2018, we send herewith a certificate pursuant to Regulation 52(5) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 issued by Axis Trustee Services Limited, Debenture Trustees for the above captioned debentures issued by the Company.

We request you to kindly bring the above information to the notice of your members.

Thanking you,

Yours faithfully,
For Reliance Jio Infocomm Limited


(Jyoti Jain)
Company Secretary



Encl: As above

Reliance Jio Infocomm Limited: CIN U72900MH2007PLC234712

Registered Office: 9th Floor, Maker Chambers IV, 222, Nariman Point, Mumbai – 400 021, Maharashtra, India.
Tel no: 022-22785000, www.jio.com



ATSL/CO/2018-19/574

April 27, 2018

To,
The Company Secretary,
Reliance Jio Infocomm Limited,
5th Floor, Maker Chambers IV, 222
Nariman Point, Mumbai – 400 021

Kind Attn: Mr. Jyoti Jain

Sub: Letter of Debenture Trustee pursuant to Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015

Dear Sir,

We write in our capacity as the Debenture Trustee for the various Non-Convertible Debentures (NCDs) issued by Reliance Jio Infocomm Limited ("Company") and listed on the BSE Limited and the National Stock Exchange of India Limited ("**Listed Debt Securities**").

Pursuant to Regulation 52(4) read with Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015, the Company is required to submit its half yearly/annual financial results to the Stock Exchange, with a letter of the Debenture Trustee (Axis Trustee Services Limited) that the Debenture Trustee has noted the contents furnished by the Company in terms of Regulation 52(4).

In pursuance thereof we hereby confirm that we have received the said information vide your letter dated April 27, 2018 (Copy enclosed) with regard to the annual financial result for the year ended March, 31 2018 along with the relevant/necessary supporting documents and we have noted the contents in respect of the Listed Debt Securities issued by the Company.

Further please note that we have not independently verified the contents submitted vide your above letter and the aforesaid noting is subject to the following:

1. The Debenture Trustee is relying on the information/status as submitted by the company for the purpose of submission to the Stock Exchange; without reconfirming.
2. Any commitment pertaining to the interest /principal payable on the future due dates are sole commitment on the company's part and Trustee is not liable in any manner if company fails to fulfill / does not fulfill its commitments.

Thanking You,

Yours Faithfully
For **Axis Trustee Services Limited**


Mangalagowri Bhat
Senior Manager

AXIS TRUSTEE SERVICES LTD.

(A wholly owned subsidiary of Axis Bank)

Corporate Identity Number (CIN): U74999MH2008PLC182264

CORPORATE & REGISTERED OFFICE : Axis House, Bombay Dyeing Mills Compound, Pandurang Budhkar Marg, Worli, Mumbai - 400 025.

TEL : 022-6226 0054 / 6226 0050 Website: www.axistrustee.com