

May 9, 2016

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001

National Stock Exchange of India Limited
Exchange Plaza
Plot No. C/1, G Block
Bandra-Kurla Complex
Bandra (East)
Mumbai 400 051

Scrip Code : 946678

Issue Description :

RIL 10.75% 2018 (Series-PPD 179,
Tranche 3)
RIL 6.25% 2018 (PPD- 177)
RIL 8.75% 2020 (Series PPD 180,
Tranche 1)

Dear Sirs,

Sub : Undertaking pursuant to Regulation 57(2) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

This to inform you that all documents and intimations required to be submitted to Debenture Trustee in terms of the Trust Deeds and Securities and Exchange Board of India (Issue and Listing of Debt Securities) Regulations, 2008 have been complied with.

Thanking you,

Yours faithfully,
For **Reliance Industries Limited**



Sandeep Deshmukh
Vice President
Corporate Secretarial