

**dayal and lohia**  
chartered accountants

**The Board of Directors**  
**Reliance Industries Limited**  
**3rd Floor, Maker Chambers IV**  
**222, Nariman Point**  
**Mumbai - 400 021**

**RECONCILIATION OF SHARE CAPITAL AUDIT REPORT**

We have examined the Register of Members, beneficiary details furnished by the depositories and other records / documents maintained by **M/s. Reliance Industries Limited** ( hereinafter referred to as the "Company") and its Registrars and Share Transfer Agents for issuing Certificate, in accordance with Circular D&CC / FITTC / CIR-16/2002 dated December 31, 2002 issued by Securities and Exchange Board of India.

In our opinion and to the best of our information and according to the explanations given to us and based on such verification as considered necessary, we hereby certify the following:

1	For Quarter Ended	<b>March 31, 2016</b>												
2	ISIN	INE002A01018												
3	Face Value	Rs. 10/- per Equity Share												
4	Name of the Company	Reliance Industries Limited												
5	Registered Office Address	3rd Floor, Maker Chambers IV, 222, Nariman Point, Mumbai - 400021												
6	Correspondence Address	3rd Floor, Maker Chambers IV, 222, Nariman Point, Mumbai - 400021												
7	Telephone & Fax Nos.	Tel No : 022 - 2278 5211 Fax No : 022 - 2278 5110												
8	Email address	investor_relations@ril.com												
9	Names of the Stock Exchanges where the company's securities are listed	1. BSE Limited 2. National Stock Exchange of India Limited, Mumbai												
10	Issued Capital	<table border="1"> <thead> <tr> <th>Number of Shares</th> <th>% of Total Issued Cap.</th> </tr> </thead> <tbody> <tr> <td>324 03 76 321</td> <td>100.000000</td> </tr> <tr> <td>324 03 75 191</td> <td>99.999965</td> </tr> <tr> <td>6 05 96 097</td> <td>01.870033</td> </tr> <tr> <td>311 21 59 787</td> <td>96.043159</td> </tr> <tr> <td>6 76 19 307</td> <td>02.086773</td> </tr> </tbody> </table>	Number of Shares	% of Total Issued Cap.	324 03 76 321	100.000000	324 03 75 191	99.999965	6 05 96 097	01.870033	311 21 59 787	96.043159	6 76 19 307	02.086773
Number of Shares	% of Total Issued Cap.													
324 03 76 321	100.000000													
324 03 75 191	99.999965													
6 05 96 097	01.870033													
311 21 59 787	96.043159													
6 76 19 307	02.086773													
11	Listed Capital (Exchange - wise) - For Exchanges listed in '9' above <i>(as per company records)</i>													
12	Held in dematerialised form in CDSL													
13	Held in dematerialised form in NSDL													
14	Physical													
15	Total No. of Shares (12+13+14)	324 03 75 191												



kamanwala chambers, 1st floor, office nos.6&7, sir p.m. road, fort, mumbai - 400 001.  
phones: (91-22)66372969-70 • fax: 91-22-6637 2949 • e-mail: dayalandlohia@gmail.com  
Branch: 401, sheetal enclave, b/h. tangent furniture mall, chincholi bundar, off. Link road, mumbai 400064

16 Reasons for difference if any, between :

a) (10 & 11) :	565 partly paid shares and 565 fully paid bonus shares issued against the said partly paid shares are not listed on BSE and NSE.
b) (10 & 15) :	565 partly paid shares and 565 fully paid bonus shares issued against the said partly paid shares are not credited.
c) (11 & 15) :	NA

17 Certifying the details of changes in share capital during the quarter under consideration as per Table below :

Particulars	No. of Shares.	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. appr. Pending for SE (Specify Names)
ESOS allotment on 01.01.2016	189,958	Applied for listing at NSE and BSE	Listed on BSE & NSE on January 19, 2016	YES	YES	In-Principle Approval received from NSE and BSE
ESOS allotment on 22.01.2016	241,092	Applied for listing at NSE and BSE	Listed on BSE & NSE on February 05, 2016	YES	YES	In-Principle Approval received from NSE and BSE
ESOS allotment on 22.02.2016	471,173	Applied for listing at NSE and BSE	Listed on BSE & NSE on March 08, 2016	YES	YES	In-Principle Approval received from NSE and BSE
ESOS allotment on 15.03.2016	261,763	Applied for listing at NSE and BSE	Listed on BSE & NSE on March 29, 2016	YES	YES	In-Principle Approval received from NSE and BSE

18 Register of Members is updated (Yes / No) if not, updated upto which date

YES
NA

19 Reference of previous quarter with regard to excess dematerialised shares, if any.

NA
----

20 Has the company resolved the matter mentioned in point no.19 above in the current quarter ? If not, reason why ?

NA
----

21 Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay :

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed / Rejected after 21 Days	48	3 614	Delay in receipt of Physical DRF & Share Certificates from DP.
	38	2 361	Rejected since Physical DRF & Share Certificates not received from DP within 30 Days.
<b>Total</b>	<b>86</b>	<b>5 975</b>	
Pending for more than 21 days (as on 31.03.2016)	2	135	Delay in receipt of Physical DRF & Share Certificates from DP
	2	108	Non - receipt of Physical DRF & Share Certificates from DP
<b>Total</b>	<b>4</b>	<b>243</b>	



22 Name, Telephone & Fax No. of the Compliance Officer of the Co.

Shri K. Sethuraman  
Tel No : 022 - 2278 5211  
Fax No : 022 - 2278 5110

23 Name, Address, Tel. & Fax No., Regn. No. of the Auditor

M/s. Dayal and Lohia  
Chartered Accountants  
Kamanwala Chambers, 1st Floor,  
Office Nos.6 & 7, Sir. P M Road,  
Fort, Mumbai - 400 001  
Tel No.: 022 - 66372969 - 2970  
Fax No.: 022 - 66372949  
Name&Regn. No. of the Partner :  
Shri Anil Lohia - 31626

24 Appointment of common agency for share registry work  
if yes (name & address)

Karvy Computershare Pvt. Ltd.  
Karvy Selenium Tower-B,  
Plot No. 31 & 32, Financial District,  
Gachibowli, Nanakramguda,  
Hyderabad - 500 032

25 Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.) - NA.

**FOR DAYAL & LOHIA  
CHARTERED ACCOUNTANTS  
FIRM REGN NO. 102200W**



*Anil Lohia*

**ANIL LOHIA  
PARTNER  
M. No.: 31626**

**Place: Mumbai  
Date : 5.4.2016**