

April 27, 2018

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001

National Stock Exchange of India Ltd
Exchange Plaza
Plot No. C/1, G Block
Bandra-Kurla Complex
Bandra (East)
Mumbai 400 051
Trading Symbol: "RELIANCE EQ"

Scrip Code: 500325

Fax No: 2272 3121 / 2272 2037

Fax No: 2659 8348/ 2659 8237 / 38

Dear Sirs,

**Sub: Reconciliation of Share Capital Audit Report for the quarter ended
March 31, 2018**

We forward herewith the Reconciliation of Share Capital Audit Report from M/s. Dayal & Lohia, Chartered Accountants, Mumbai, certifying the admitted capital with both the Depositories, total issued capital and the listed capital for the quarter ended March 31, 2018 in compliance with SEBI Circular No. D&CC/FITTC/CIR-16/2002 dated December 31, 2002. This Audit Report was noted by the Board of Directors of the Company at its meeting held today, i.e., April 27, 2018.

Kindly acknowledge receipt.

Thanking you,

Yours faithfully,
For Reliance Industries Limited



Sandeep Deshmukh
Vice President
Corporate Secretarial

Encl: As above.

Copy to:

The Luxembourg Stock
Exchange
Societe de la Bourse de
Luxembourg
35A boulevard Joseph II
B P 165, L-2011 Luxembourg

Singapore Stock
Exchange
2 Shenton Way, #19-
00 SGX Centre 1,
Singapore 068804

Taipei Stock
Exchange
15F, No.100, Sec. 2,
Roosevlt Road,
Taipei, Taiwan, 10084

dayal and lohia
chartered accountants

The Board of Directors
Reliance Industries Limited
3rd Floor, Maker Chambers IV
222, Nariman Point
Mumbai - 400 021

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

We have examined the Register of Members, beneficiary details furnished by the depositories and other records / documents maintained by **M/s. Reliance Industries Limited** (hereinafter referred to as the "Company") and its Registrars and Share Transfer Agents for issuing Certificate, in accordance with Circular D&CC / FITTC / CIR-16/2002 dated December 31, 2002 issued by Securities and Exchange Board of India.

In our opinion and to the best of our information and according to the explanations given to us and based on such verification as considered necessary, we hereby certify the following:

| | | |
|----|--|--|
| 1 | For Quarter Ended | March 31, 2018 |
| 2 | ISIN | INE002A01018 |
| 3 | Face Value | Rs. 10/- per Equity Share |
| 4 | Name of the Company | Reliance Industries Limited |
| 5 | Registered Office Address | 3rd Floor, Maker Chambers IV, 222, Nariman Point, Mumbai - 400021 |
| 6 | Correspondence Address | 3rd Floor, Maker Chambers IV, 222, Nariman Point, Mumbai - 400021 |
| 7 | Telephone & Fax Nos. | Tel No : 022 - 6255 5211 Fax No : 022 - 6255 5110 |
| 8 | Email address | investor_relations@ril.com |
| 9 | Names of the Stock Exchanges where the company's securities are listed | 1. BSE Limited 2. National Stock Exchange of India Limited, Mumbai |
| 10 | Issued Capital | Number of Shares % of Total Issued Cap. 633 46 51 022 100.000 |
| 11 | Listed Capital (Exchange - wise) - For Exchanges listed in '9' above (as per company records) | 633 46 51 022 100.000 |
| 12 | Held in dematerialised form in CDSL | 17 10 95 978 2.701 |
| 13 | Held in dematerialised form in NSDL | 606 85 69 304 95.800 |
| 14 | Physical | 9 49 85 740 1.499 |
| 15 | Total No. of Shares (12+13+14) | 633 46 51 022 |



kamanwala chambers, 1st floor, office nos.6&7, sir p.m. road, fort, mumbai - 400 001.
phones: (91-22)66372969-70 • fax: 91-22-6637 2949 • e-mail: dayalandlohia@gmail.com
Branch: 401, sheetal enclave, b/h. tangent furniture mall, chincholi bundar, off. Link road, mumbai 400064

16 Reasons for difference if any, between :

| | |
|----------------|------|
| a) (10 & 11) : | N.A. |
| b) (10 & 15) : | N.A. |
| c) (11 & 15) : | N.A. |

17 Certifying the details of changes in share capital during the quarter under consideration as per Table below :

| Particulars | No. of Shares. | Applied / Not Applied for listing | Listed on Stock Exchanges (Specify Names) | Whether intimated to CDSL | Whether intimated to NSDL | In-prin. appr. Pending for SE (Specify Names) |
|-------------------------------------|----------------|------------------------------------|---|---------------------------|---------------------------|---|
| ESOS allotment on January 2, 2018 | 4,16,031 | Applied for listing at NSE and BSE | Listed on NSE & BSE with effect from January 15, 2018 & January 16, 2018 respectively | YES | YES | In-Principle Approval received from NSE and BSE |
| ESOS allotment on January 22, 2018 | 2,10,477 | Applied for listing at NSE and BSE | Listed on NSE & BSE with effect from January 31, 2018 | YES | YES | In-Principle Approval received from NSE and BSE |
| ESOS allotment on February 22, 2018 | 5,20,995 | Applied for listing at NSE and BSE | Listed on NSE & BSE with effect from March 8, 2018 | YES | YES | In-Principle Approval received from NSE and BSE |

18 Register of Members is updated (Yes / No) if not, updated upto which date

| |
|-----|
| YES |
| NA |

19 Reference of previous quarter with regard to excess dematerialised shares, if any.

| |
|----|
| NA |
|----|

20 Has the company resolved the matter mentioned in point no.19 above in the current quarter ? If not, reason why ?

| |
|----|
| NA |
|----|

21 Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay :

| Total No. of demat requests | No. of requests | No. of shares | Reasons for delay |
|--|-----------------|---------------|---|
| Confirmed / Rejected after 21 Days | 103 | 13 044 | Delay in receipt of Physical DRF & Share Certificates from DP. |
| | 32 | 3 986 | Rejected since Physical DRF & Share Certificates not received from DP within 30 Days. |
| Total | 135 | 17 030 | |
| Pending for more than 21 days (as on March 31, 2018) | 1 | 52 | Non - receipt of Physical DRF & Share Certificartes from DP |
| Total | 1 | 52 | |



22 Name, Telephone & Fax No. of the Compliance Officer of the Co.

Shri K. Sethuraman
Tel No : 022 - 6255 5211
Fax No : 022 - 6255 5110

23 Name, Address, Tel. & Fax No., Regn. No. of the Auditor

M/s. Dayal and Lohia
Chartered Accountants
Kamanwala Chambers, 1st Floor,
Office Nos.6 & 7, Sir. P M Road,
Fort, Mumbai - 400 001
Tel No.: 022 - 66372969 - 2970
Fax No.: 022 - 66372949
Name&Regn. No. of the Partner :
Shri Anil Lohia - 31626

24 Appointment of common agency for share registry work
if yes (name & address)

Karvy Computershare Pvt. Ltd.
Karvy Selenium Tower-B,
Plot No. 31 & 32, Financial District,
Gachibowli, Nanakramguda,
Hyderabad - 500 032
Tel No.: 040 - 6716 1700
Fax No.: 040 - 6716 1680
SEBI Regn. No.: INR000000221

25 Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.) - NA.

**FOR DAYAL & LOHIA
CHARTERED ACCOUNTANTS
FIRM REGN NO. 102200W**



Anil Lohia

**ANIL LOHIA
PARTNER
M. No.: 31626**

**Place: Mumbai
Date : 04.04.2018**