

October 17, 2014

The National Stock Exchange of India Limited
Exchange Plaza, Bandra-Kurla Complex,
Bandra (East),
Mumbai - 400 051

Dear Sir,

Sub: Half-yearly communication pursuant to Clause 6 of the Debt Listing Agreement

This has reference to the various Privately Placed Debentures of the Company listed on the Wholesale Debt Market segment of the Exchange, as enumerated in **Annexure I** to this certificate.

Pursuant to Clause 6 of the Debt Listing Agreement, a half-yearly communication, counter signed by Axis Bank Limited, the Debenture Trustee, for the half-year ended September 30, 2014, is given hereunder in seriatim.

| | | |
|------|---|---|
| i) | Credit Rating | "AAA/Stable" by CRISIL and "IND AAA" by India Ratings & Research. |
| ii) | Asset cover available | Asset cover of 1.25 times of the face value of outstanding debentures has been maintained. |
| iii) | Debt-Equity Ratio | 0.40:1 |
| iv) | Previous due date for the payment of interest / principal and whether the same has been paid or not | As per Annexure II The interest / principal has been paid on due dates as per the terms of issue. |
| v) | Next due date for the payment of interest/principal | As per Annexure II |

Thanking you,

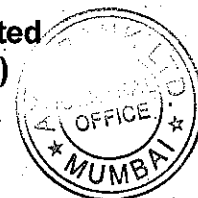
Yours faithfully,
For Reliance Industries Limited


S. Sudhakar
Vice President – Corporate Secretarial



For Axis Bank Limited
(Debenture Trustee)


Authorised Signatory



Encl: as above



Reliance

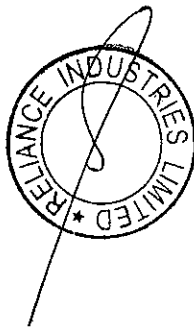
Industries Limited

Annexure I

Details of Debentures listed on the Wholesale Debt Market segment

(Rs. in crore)

| Sr. No. | Debenture Series | Security | Amount Outstanding (as on September 30, 2014) |
|---------|------------------|----------|---|
| 1. | PPD 177 | RIL18 | 666.67 |
| 2. | PPD 179 - T3 | RIL18 | 370.00 |





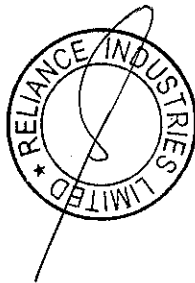
Reliance

Industries Limited

Annexure II

Interest/redemption payments made during the half year ended September 30, 2014 and to be made during half year ending March 31, 2015

| Debtenture Series | Security | Rate of interest | Particulars | Previous due date for payment <i>(For half-year ended September 30, 2014)</i> | Next due date for payment <i>(For half-year ending March 31, 2015)</i> |
|-------------------|----------|------------------|--|--|---|
| PPD 141 (TR-1) | RIL14 | 9.25% | Redemption and payment of interest | 17-Jun-14 | -- |
| PPD 141 (TR-2) | RIL14A | 9.25% | Redemption and payment of interest | 27-Jun-14 | -- |
| PPD 177 | RIL18 | 6.25% | Partial redemption and payment of interest | -- | 24-Nov-14 |
| PPD 179 - T3 | RIL18 | 10.75% | Payment of interest | -- | 8-Dec-14 |



October 17, 2014

The National Stock Exchange of India Limited
Exchange Plaza, Bandra-Kurla Complex
Bandra (East)
Mumbai 400 051

BSE Limited
Floor 25, Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001

Dear Sir,

Sub: Half-yearly communication pursuant to Clause 6 of the Debt Listing Agreement

This has reference to the privately placed debentures of the Company issued under PPD Series 180 Tranche 1 (NSE - RIL 20, BSE - 946678) and listed on the Wholesale Debt Market segment of the Exchange.

Pursuant to Clause 6 of the Debt Listing Agreement, a half-yearly communication, counter signed by Axis Trustee Services Limited, the Debenture Trustee, for the half-year ended September 30, 2014, is given hereunder in seriatim.

| | | |
|------|---|--|
| i) | Credit Rating | "AAA/Stable" by CRISIL and "IND AAA" by India Ratings & Research. |
| ii) | Asset cover available | Asset cover of 1.25 times of the face value of outstanding debentures has been maintained. |
| iii) | Debt-Equity Ratio | 0.40:1 |
| iv) | Previous due date for the payment of interest / principal and whether the same has been paid or not | Interest due on May 7, 2014 was paid on due date. No payment towards principal was due during the half-year ended September 30, 2014. |
| v) | Next due date for the payment of interest / principal | Interest payment is due on May 7, 2015. Principal repayment is due on May 7, 2020. |

Thanking you,

Yours faithfully,
For Reliance Industries Limited


S. Sudhakar
Vice President – Corporate Secretarial



For Axis Trustee Services Limited
(Debenture Trustee)


Authorized Signatory

