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CIN: L17110MH1973PLC019786

NOTICE TO DEBENTUREHOLDERS

Redemption and Payment of Interest due on Debentures

Notice is hereby given that the Company has fixed 'Record Date' for the Secured and Unsecured Redeemable Non-Convertible Debentures for determining the names of the debentureholders eligible to receive interest/redemption proceeds. The debentureholders whose names appear (a) as Beneficial Owners on the Record Date as per the list furnished by the Depositories in respect of the debentures held in electronic form, and (b) as debentureholders in the Register of Debentureholders on the Record Date, after giving effect to all valid transfers in physical form received on or before the Record Date, would be entitled to the said payments, as per details given hereunder:

Debenture Series	% of interest	Purpose	Record Date	Due Date for Payment
PPD 180 Tranche-1	8.75%	Payment of Interest	30-Apr-18	7-May-18
PPD 177	6.25%	Payment of Interest and Redemption	17-Nov-18	22-Nov-18*
PPD 179 - T3	10.75%	Payment of Interest and Redemption	1-Dec-18	7-Dec-18**
PPD Series A	7.00%	Payment of Interest	16-Aug-18	31-Aug-18
PPD Series B	6.78%	Payment of Interest	18-Aug-18	03-Sep-18
PPD Series C	6.80%	Payment of Interest	20-Aug-18	04-Sep-18
PPD Series D	7.17%	Payment of Interest	24-Oct-18	09-Nov-18***
PPD Series E	6.95%	Payment of Interest	30-Oct-18	14-Nov-18
PPD Series F	7.07%	Payment of Interest	07-Dec-18	24-Dec-18

* Coupon Payment Date (Interest and Redemption) i.e. 24th November 2018 is a non-Business Day, hence payment will be made on a business day prior to the said non-Business day i.e. on 22nd November 2018.

** Coupon Payment Date (Interest and Redemption) i.e. 08th December 2018 is a non-Business Day, hence payment will be made on a business day prior to the said non-Business day i.e. on 07th December, 2018.

*** Coupon Payment Date i.e. 08th November 2018 is a non-Business Day, hence payment will be made on immediately succeeding Business day i.e. on 09th November 2018.

Debentureholders are requested to lodge the Transfer Deeds duly executed, mandate instructions, Income Tax exemption certificates/ Forms and change of address intimations, as may be applicable, with the Company's Registrars and Transfer Agents, viz. **KARVY COMPUTERSHARE PRIVATE LIMITED** – Unit: Reliance Industries Limited, at Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032, as early as possible, but in any case before the Record Date.

For **RELIANCE INDUSTRIES LIMITED**
Sd/-

K. Sethuraman

Group Company Secretary and
Chief Compliance Officer

Place : Mumbai
Dated : April 5, 2018