

October 21, 2015

BSE Limited
Floor 25, Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001

Dear Sir,

Sub: Half-yearly communication pursuant to Clause 6 of the Debt Listing Agreement

This has reference to the privately placed debentures of the Company issued under PPD Series 180 Tranche 1 (BSE – 946678; ISIN INE002A07775) and listed on the Wholesale Debt Market segment of the Exchange.

Pursuant to Clause 6 of the Debt Listing Agreement, a half-yearly communication, counter signed by Axis Trustee Services Limited, the Debenture Trustee, for the half-year ended September 30, 2015, is given hereunder in seriatim.

i)	Credit Rating	"AAA/Stable" by CRISIL and "IND AAA" by India Ratings & Research.
ii)	Asset cover available	Asset cover of 1.25 times of the face value of outstanding debentures has been maintained.
iii)	Debt-Equity Ratio	0.43:1
iv)	Previous due date for the payment of interest / principal and whether the same has been paid or not	Interest due on May 7, 2015 was paid on due date. No payment towards principal was due during the half-year ended September 30, 2015.
v)	Next due date for the payment of interest / principal	Interest payment is due on May 7, 2016. No principal payment is due to be paid during the half year ending March 31, 2016. Principal repayment is due on May 7, 2020.

Thanking you,

Yours faithfully,
For Reliance Industries Limited


S. Sudhakar
Vice President – Corporate Secretarial



For Axis Trustee Services Limited
(Debenture Trustee)


Authorised Signatory



October 21, 2015

The National Stock Exchange of India Limited
Exchange Plaza, Bandra-Kurla Complex,
Bandra (East),
Mumbai - 400 051

Dear Sir,

Sub: Half-yearly communication pursuant to Clause 6 of the Debt Listing Agreement

This has reference to the various Privately Placed Debentures of the Company listed on the Wholesale Debt Market segment of the Exchange, as enumerated in **Annexure I** to this certificate.

Pursuant to Clause 6 of the Debt Listing Agreement, a half-yearly communication, counter signed by Axis Trustee Services Limited, the Debenture Trustee, for the half-year ended September 30, 2015, is given hereunder in seriatim.

i)	Credit Rating	"AAA/Stable" by CRISIL and "IND AAA" by India Ratings & Research.
ii)	Asset cover available	Asset cover of 1.25 times of the face value of outstanding debentures has been maintained.
iii)	Debt-Equity Ratio	0.43:1
iv)	Previous due date for the payment of interest / principal and whether the same has been paid or not	As per Annexure II The interest / principal has been paid on due dates as per the terms of issue.
v)	Next due date for the payment of interest/principal	As per Annexure II

Thanking you,

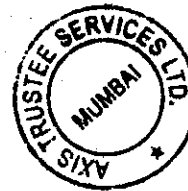
Yours faithfully,
For Reliance Industries Limited


S. Sudhakar
Vice President – Corporate Secretarial



For Axis Trustee Services Limited
(Debenture Trustee)


Authorised Signatory



Encl: as above

Annexure I

Details of Debentures listed on the Wholesale Debt Market segment

(Rs. in crore)

Sl. No	Debenture Series	ISIN	Security	Amount Outstanding (as on September 30, 2015)
1.	PPD 177	INE002A07692	RIL18	533.33
2.	PPD 179 - T3	INE002A07726	RIL18	370.00
3.	PPD 180 - T1	INE002A07775	RIL20	500.00





Reliance
Industries Limited

Annexure II

Interest/redemption payments made during the half year ended September 30, 2015 and to be made during half year ending March 31, 2016

Debenture Series	Security	Rate of Interest	Particulars	Previous due date for payment (For half year ended September 30, 2015)	Next due date for payment (For half year ending March 31, 2016)
PPD 180 - T1	RIL20	8.75%	Payment of interest	7-May-15	-
PPD 177	RIL18	6.25%	Partial redemption and payment of interest	-	24-Nov-15
PPD 179 - T3	RIL18	10.75%	Payment of interest	-	8-Dec-15

