

November 8, 2017

BSE Limited  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai 400 001

National Stock Exchange of India Limited  
Exchange Plaza  
Plot No. C/1, G Block, Bandra-Kurla Complex  
Bandra (East)  
Mumbai 400 051

Scrip Code: **500325**

Trading Symbol: **"RELIANCE EQ"**

Dear Sirs,

**Sub: Intimation under Regulation 30 (2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Issuance of fourth tranche of Privately Placed Debentures (PPDs- Series D)**

Further to our letter dated November 3, 2017, we hereby inform that the Company has issued and allotted on private placement basis the fourth tranche of unsecured non-convertible redeemable debentures (PPD – Series D), aggregating to Rs. 5,000 crore.

The detailed disclosure as regards issuance of PPDs pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 is as follows:

Sr. No.	Particulars	PPDs
1	Issue size	Rs. 5,000 crore (50,000 Unsecured Redeemable Non-Convertible Debentures of the face value of Rs. 10,00,000 each)
2	Type of Issue	Private Placement
3	Proposed to be listed	On "BSE Limited" and "National Stock Exchange of India Limited"
4	Credit Rating	"CRISIL AAA/ Stable" ("CRISIL TRIPLE A rating with stable outlook") by CRISIL Limited, "ICRA AAA/ Stable" ("ICRA TRIPLE A rating with stable outlook") by ICRA Limited and "CARE AAA/ Stable" ("CARE TRIPLE A rating with stable outlook") by CARE Ratings Limited. This indicates "highest degree of safety" with respect to timely payment of interest and principal on the Debentures.
5	Date of Allotment	November 8, 2017
6	Tenor	The PPD – Series D shall be redeemed at par at the end of 5th year from the Date of Allotment i.e. November 8, 2022
7	Date of Maturity	November 8, 2022 (As per holiday convention)

8	Coupon Rate	7.17% per annum payable annually on outstanding PPD Series D at the end of every year from the Date of Allotment.
9	Details of coupon/ interest offered, Schedule of payment of coupon/interest and principal	Refer to the Cash Flows table below
10	Charge/security, if any, created over the assets	The PPD Series D are 'unsecured'
11	Special right / interest / privileges attached to the instrument, and changes thereof	Nil

#### Cash Flows for each PPD

Cash Flows	Date	No. of Days in Coupon Period	Amount (in Rs.)
1st Coupon	November 8, 2018	365	71,700
2nd Coupon	November 8, 2019	365	71,700
3rd Coupon	November 9, 2020	366	71,700
4th Coupon	November 8, 2021	365	71,700
5th Coupon	November 8, 2022	365	71,700
Redemption	November 8, 2022		10,00,000

Thanking you,

Yours faithfully,

For **Reliance Industries Limited**



K. Sethuraman  
Group Company Secretary and  
Chief Compliance Officer



Copy to:

The Luxembourg Stock Exchange	Singapore	Stock	Taipei Stock Exchange
Societe de la Bourse de	Exchange		15F, No.100, Sec. 2,
Luxembourg	2 Shenton Way, #19-		Roosevolt Road,
35A boulevard Joseph II	00 SGX Centre 1,		Taipei, Taiwan, 10084
B P 165, L-2011 Luxembourg	Singapore 068804		