



January 24, 2019

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001

National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block,
Bandra-Kurla Complex, Bandra (East),
Mumbai 400 051

Scrip Code: 500325

Trading Symbol: RELIANCE

Dear Sirs,

Sub: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

This has reference to the disclosure made by the Company under the above regulation on October 18, 2018 and January 22, 2019 regarding acquisition of shares and control of Den Networks Limited ('Den') and Hathway Cable and Datacom Limited ('Hathway').

It is hereby informed that comments on the draft letter of offer have been received from SEBI for the mandatory open offer to the shareholders of Den and GTPL Hathway Limited. The open offer will be made in accordance with the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Thanking you,

Yours faithfully,

For Reliance Industries Limited

A handwritten signature in black ink, appearing to read 'Sandeep Deshmukh', is written over a white background.

**Sandeep Deshmukh
Vice President
Corporate Secretarial**

Copy to:

The Luxembourg Stock
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Societe de la Bourse de
Luxembourg
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Singapore Stock
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Taipei Stock Exchange
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Roosevolt Road,
Taipei, Taiwan, 10084